



25 November 2015

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Results of 2015 Annual General Meeting of Kimberley Diamonds Ltd

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), Kimberley Diamonds Ltd advises the outcome of the resolutions put to shareholders at the 2015 Annual General Meeting and the proxies received in respect of the resolutions put to shareholders in the attached summary.

Each resolution was decided on a poll.

The following resolutions were passed:

- (a) Resolution 1: Adoption of Remuneration Report (passed by 53.74% of votes cast);
- (b) Resolution 2: Election of Director – Rod Sainty (passed by 66.38% of votes cast);
- (c) Resolution 3: Election of Director – Yong Xiao (passed by 66.07% of votes cast); and
- (d) Resolution 5: Removal of auditor (passed by 66.36% of votes cast).

The following resolutions did not pass:

- (a) Resolution 4: Approval of a 10% Placement Facility (65.32% of votes cast in favour, however, as this is a special resolution, 75% of votes were required to be in favour for this resolution to pass); and
- (b) Resolution 6: Appointment of auditor (66.39% of votes cast in favour, however, as this is a special resolution, 75% of votes were required to be in favour for this resolution to pass).

Yours faithfully

A handwritten signature in dark ink, appearing to read "Noel Halgreen", written in a cursive style.

Noel Halgreen
Managing Director