

Notice reference number: **1445.15.11**

Notice date: 25/11/2015

What's this about?

Effective date: 25/11/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Enverro Limited – Reinstatement to Official Quotation

Description

The securities of Enverro Limited (Company) were suspended from official quotation on 12 October 2015.

The securities of the Company will be reinstated to official quotation from the commencement of trading on Friday, 27 November 2015, following the Company's compliance with ASX listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 15,011,851 fully paid ordinary shares

ASX Codes: ERR

Time: 10:02am AEDT (+/- 15 seconds)

Date: Friday, 27 November 2015

ASX Trade Abbreviation: ENVERRO

ISIN: AU000000ERR3

Home Branch: Sydney

Industry Classification: To be advised

Registered Office: C/O Mills Oakley Lawyers
Level 14, 145 Ann Street
Brisbane QLD 4000

Phone: (03) 8319 0966
Website: www.enverro.com

Company Secretary: Garry Michael Edwards

Share Registry: Boardroom Pty Ltd
Level 12, 225 George Street
Sydney NSW 2000

Balance Date: 30 June

CHESS: Participating

Place of Incorporation:	Western Australia
Dividend Policy:	See page 59 of the Replacement Prospectus.
Activities:	Mobile and location-based social platform.
ASX Restricted Securities:	<p>11,750,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of the Company's securities to official quotation.</p> <p>3,760,000 Class A performance rights classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of the Company's securities to official quotation.</p> <p>3,760,000 Class B performance rights classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of the Company's securities to official quotation.</p> <p>3,760,000 Class C performance rights classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of the Company's securities to official quotation.</p> <p>400,000 options exercisable at \$0.40 expiring on or before 31 December 2020, vesting in four equal tranches 12, 24, 36 and 48 months from the date of issue classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of the Company's securities to official quotation.</p> <p>200,000 options exercisable at \$0.40 expiring on or before 31 December 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of the Company's securities to official quotation.</p> <p>750,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p> <p>240,000 Class A performance rights classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p> <p>240,000 Class B performance rights classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p> <p>240,000 Class C performance rights classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p>
Securities not quoted:	Nothing in addition to the restricted securities noted above.

Instructions

Please refer to the Company's Replacement Prospectus dated 23 October 2015.

Need more information?

For further information, please refer to the Company's Replacement Prospectus dated 23 October 2015.

Issued by

Shannon Hong

Contact Details

(02) 9227 0000

Disclaimer