

PRE- REINSTATEMENT DISCLOSURE

The following information is provided as required by ASX Limited (**ASX**) for release to the market in connection with the reinstatement of Enverro Ltd (the **Company**) to the official list of ASX, official quotation of shares and re-commencement of trading of shares on ASX.

Close of the Offer

The Company confirms it closed the offer under the replacement prospectus (the Prospectus) dated 23 October 2015, fully subscribed, and completed the issue of 7,500,000 ordinary shares at an issue price of \$0.40 per share. Holding statements for the shares were dispatched on 23 November 2015.

Completion of the acquisition agreement

The Company confirms that it has completed the agreement for the acquisition of all the issued shares in DateTix Limited including the issue of the following securities to the vendors of the shares in DateTix Limited:

12,500,000 fully paid ordinary shares
4,000,000 Class A performance rights
4,000,000 Class B performance rights and
4,000,000 Class C performance rights

Issue of Options

The Company confirms that it has issued:

- 100,000 options exercisable at \$0.40 expiring on 31 December 2020 to a director of DateTix
- 400,000 employee options to a director exercisable at \$0.40 vesting in 4 tranches of 25% each 12, 24, 36 and 48 months after the date of grant and expiring 31 December 2020
- 1,100,000 employee options exercisable at \$0.40 vesting in 4 tranches of 25% each 12, 24, 36 and 48 months after the date of grant and expiring 31 December 2020 to DateTix employees and
- 100,000 options exercisable at \$0.40 expiring on 31 December 2020 to a service provider

Compliance with the ASX Listing Rules

The Company confirms that is in compliance with the ASX Listing rules, in particular listing rule 3.1.

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