



Notice pursuant to NZX Main Board Listing Rule 7.12.1

In accordance with NZX Main Board Listing Rule 7.12.1, The a2 Milk Company Limited (**Company**) advises the following securities have been issued pursuant to the Company's Share Purchase Plan.

Class of Security:	Ordinary shares
ISIN:	NZATME0002S8
Number issued:	4,409,557
Issue price:	NZ\$0.68
Payment:	In cash
Amount paid up:	In full
Percentage of the total class of securities issued:	0.61% of the total ordinary shares on issue immediately prior to the issue of new ordinary shares
Reason for issue:	The Share Purchase Plan was undertaken following the placement of shares to support continued growth in Australia and New Zealand and targeted international markets as announced on 8 October 2015
Specific authority for issue:	Board resolution dated 25 November 2015
Terms or details of issue:	The shares will rank equally in all respects with existing fully paid ordinary shares
Total number of securities of the class in existence after the issue:	723,300,065 ordinary shares
Treasury stock (acquisition only):	Not applicable
Date of issue:	26 November 2015

Geoffrey Babidge
Managing Director
The a2 Milk Company Limited
+61 2 9697 7000