

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

KEYBRIDGE CAPITAL LIMITED

ABN/ARSN

16 088 267 190

We (the entity) give ASX the following information.

Information about buy-back

- | | | |
|---|-----------------------------------|--------------------------|
| 1 | Type of buy-back | On-market share buy-back |
| 2 | Date Appendix 3D was given to ASX | 6 October 2015 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day (25/11/2015)
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	
	16,169	791
4	Total consideration paid or payable for the shares/units	
	\$16,104.70	\$791

+ See chapter 19 for defined terms.

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		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$0.99 lowest price paid: \$0.985	highest price paid: \$1.00 lowest price paid: \$1.00 highest price allowed under rule 7.33: \$1.0483

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

478,734

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 26 November 2015
(Company secretary)

Print name: Adrian Martin

+ See chapter 19 for defined terms.