

Australia China Holdings Limited

ARBN 067 993 506

28 Bangalla Road, Rose Bay, NSW 2029, Australia Email: sec@aakch.com

Company Announcement Office Australian Stock Exchange Limited

By e-Lodgement

26th November, 2015

Darren Tay Listing Operations ASX Limited Exchange Centre Level 4, 20 Bridge Street Sydney NSW 2000

By Email: quotations@asx.com.au

Dear Shareholders,

Re: Share Allotment and Issue

Australia China Holdings Limited (**the Company**) is pleased to confirm that it has today completed an allotment and issue of 939,098,924 ordinary shares as part of the Rights Issue which closed on 19 November 2015.

Details of the issued capital of the Company following the issue of the Rights Issue shares are as follows:-

Number and class of all securities quoted on ASX following this issue:-

Class	Number
Fully Paid Ordinary Shares	1,357,554,019



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Top 20 Shareholders of the Company are as follows:-

Rank	Shareholder	Number of fully paid shares	Percentage of issued capital
1	INTERNATIONAL INVESTMENTS ENTERPRISES LIMITED	400,609,456	29.51%
2	NOBLE WISER LIMITED	281,900,283	20.77%
3	METROPOLIS ENTERPRISES GROUP LIMITED	196,198,810	14.45%
4	SUPREME AUSTRALASIAN INVESTMENTS LTD	113,730,124	8.38%
5	MR LAM MUI SANG	67,090,400	4.94%
6	JETWILL GROUP LIMITED	54,581,099	4.02%
7	WELL VISION HOLDINGS LIMITED	20,500,000	1.51%
8	MS NADA SAADE	19,585,528	1.44%
9	GOLDEN TIGER INVESTORS LIMITED	17,476,310	1.29%
10	MR PETER SHEN	13,874,092	1.02%
11	ACN 137837613 PTY LTD <the a="" c="" patrice=""></the>	13,500,000	0.99%
12	MR ANDREW MARK DUNCAN	13,008,000	0.96%
13	GUOHUA SHANGJIU JIAO LING INVESTMENT LIMITED	9,940,000	0.73%
14	CHINA DEVELOPMENT HOLDINGS LIMITED	9,730,000	0.72%
15	JACKVIE SUPER PTY LTD <jackvie account="" fund="" super=""></jackvie>	7,734,342	0.57%
16	EDISON INTERNATIONAL SALES LIMITED	7,280,000	0.54%
17	DRAGON WIN INVESTMENTS LIMITED	6,400,000	0.47%
18	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	5,884,539	0.43%
19	MR JACK YUEJIN LI	5,000,001	0.37%
20	MS CHIU LAI CHUN	4,183,000	0.31%

The Company expects to issue the remaining 316,266,361 when applications are received for shortfall shares from the Company's Underwriter Blesswin Investments Limited.

Yours faithfully For and on behalf of Australia China Holdings Ltd

Company Secretary