

ASX Release  
26 November 2015

## CLOSURE OF RIGHTS ISSUE

Stargroup Limited ("**the Company**", **ASX:STL**) confirms that the Company's non-renounceable pro-rata offer of 2 for 5 rights issue with 1 for 2 attaching options as announced on 1 October 2015 (the **Rights Issue**) closed at 5.00pm (Melbourne time) on 23 November 2015 with a shortfall of 86,997,696 shares.

Under the terms of the Underwriting Agreement between the Company and Patersons Securities Limited (the **Underwriter**), the Underwriter has been notified.

The issue of the New Shares and the 2018 Options referred to above under the Rights Issue will occur on 30 November 2015 and normal trading of the New Shares will commence on 1 December 2015.

Sungki Lee  
Company Secretary

### *About Stargroup*

Stargroup Limited is the only ASX listed company deploying ATM machines in Australia and importantly, the only listed ATM company having a direct ownership interest in the manufacturer of its ATM technologies.

Stargroup Limited merged with iCash Payment Systems Limited (ASX:ICP) on 7 August 2015 and as part of the acquisition became the exclusive distributor of the cashPod ATM range including the recycler ATM, back office and payment technologies in Australia for the next 5 years.

Stargroup Limited, via its wholly owned subsidiary, StarPOS, is also an EFTPOS and payWave technologies provider via its leveraged wholesale Visa and Mastercard agreement and the launch of StarPOS occurred on 1 October 2015.