

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Genworth Mortgage Insurance Australia Limited

72 154 890 730

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                 |
|---|-----------------------------------|-----------------|
| 1 | Type of buy-back                  | On-market       |
| 2 | Date Appendix 3C was given to ASX | 30 October 2015 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day                 |
|---|----------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 30,918,508<br>6,850,489      |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$87,031,341<br>\$18,845,695 |

+ See chapter 19 for defined terms.

|   |                                      | Before previous day | Previous day |                                        |          |
|---|--------------------------------------|---------------------|--------------|----------------------------------------|----------|
| 5 | If buy-back is an on-market buy-back | highest price paid: | \$2.88       | highest price paid:                    | \$2.76   |
|   |                                      | date:               | 20-Nov-15    |                                        |          |
|   |                                      | lowest price paid:  | \$2.68       | lowest price paid:                     | \$2.70   |
|   |                                      | date:               | 25-Nov-15    | highest price allowed under rule 7.33: | \$2.9501 |

### Participation by directors

6 Deleted 30/9/2001.

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### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$44,122,964

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....

(~~Director~~/Company secretary)

Print name: Jonathan Downes

Date: 27 November 2015

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