



## MARKET RELEASE

Date: 27 November 2015

### **Genesis Energy Limited (GNE): Quotation of Bonds on NZX Debt Market**

Genesis Energy announces that its unsecured, unsubordinated senior bonds ("Bonds") have been accepted for quotation by NZX and will be quoted on the NZX Debt Market from 2 December 2015.

Genesis Energy Limited has recently applied to NZX for permission to quote the Bonds on the NZX Debt Market ("NZDX"). The Bonds were issued in December 2008 pursuant to a master trust deed and supplemental trust deed each dated 25 November 2008 (as amended from time to time) and offered pursuant to an investment statement and prospectus each dated 25 November 2008.

A "Profile" for the purposes of the NZX Listing Rules setting out key information in relation to the quotation of the Bonds will be released via NZX announcement on 2 December 2015 (the "Profile"). It should be noted that although NZX has authorised the quotation of the Bonds, NZX accepts no responsibility for any statement in the Profile. NZX is a licensed market operator and the NZX Debt Market is a licensed market under the Financial Markets Conduct Act 2013.

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#### **About Genesis Energy**

Genesis Energy (NZX: GNE) is a diversified New Zealand energy company. It sells electricity, reticulated natural gas and LPG through its retail brands of Genesis Energy and Energy Online. It is New Zealand's largest energy retailer with around 630,000 customer accounts. The Company generates electricity from a diverse portfolio of thermal and renewable generation assets located in different parts of the country. Genesis Energy also has a 31% interest in the Kupe Joint Venture, which owns the Kupe Oil and Gas Field offshore of Taranaki, New Zealand. Genesis Energy had revenue of \$NZ2.2bn during the 12 months ended 30 June 2015. More information can be found at [www.genesisenergy.co.nz](http://www.genesisenergy.co.nz)