



Friday, 27 November 2015

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Completion of Institutional Entitlement Offer

Spark Infrastructure Group announces the successful completion of the institutional component of its Entitlement Offer. Please refer to the attached statement.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary



ASX RELEASE

Friday, 27 November 2015

SPARK INFRASTRUCTURE ANNOUNCES THE SUCCESSFUL COMPLETION OF THE INSTITUTIONAL COMPONENT OF ITS \$405 MILLION ENTITLEMENT OFFER

Institutional entitlement offer

Spark Infrastructure has successfully completed the institutional component of its 5 for 34 underwritten accelerated non-renounceable entitlement offer announced to the market on 25 November 2015 to part fund its 15.01% equity investment in TransGrid.

The Institutional Entitlement Offer has raised approximately \$290 million from the issue of approximately 155 million stapled securities ("New Securities") at an issue price of \$1.88 per New Security. The Institutional Entitlement Offer was well supported by Spark Infrastructure's existing securityholders, both domestic and offshore, with a take-up rate of pro-rata entitlements of around 87% and very strong demand for the shortfall amount.

Settlement of the New Securities is scheduled to take place on Friday, 4 December 2015, and they will commence trading on Monday, 7 December 2015.

"We are delighted with the strong support we have seen for the institutional component of the Entitlement Offer from our existing securityholders," said Mr. Rick Francis, Managing Director of Spark Infrastructure.

Retail entitlement offer

The Retail Entitlement Offer will raise approximately \$115 million through the issue of approximately 61 million New Securities. Eligible Retail Holders may also apply for additional New Securities in excess of their entitlement, up to a maximum of 100% of their entitlement, subject to any scale back or cap.

The Retail Entitlement Offer is expected to proceed according to the timetable set out on page 19 of the Equity Investment in TransGrid and Equity Raising Presentation lodged with the ASX on 25 November 2015. A Retail Offer Booklet is to be lodged with the ASX and mailed to eligible securityholders on 1 December 2015. It contains important information on the Retail Entitlement Offer to assist eligible securityholders to decide whether to participate in the Retail Entitlement Offer.

Further announcements will be made shortly in relation to the Retail Entitlement Offer.

Lifting of the trading halt

Spark Infrastructure requests that the trading halt be lifted with effect from the market open today.

Further Information:

Mario Falchoni
General Manager
Investor Relations and Corporate Affairs

Phone: 02 9086 3607
Mobile: 0418 401 415
