

Structured Investments  
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27 November 2015

Ms Charmaine Breadon  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Ms Breadon,

**Re: Westpac Self-funding Instalment Warrants over securities in Transurban Group (TCL)**

Westpac Banking Corporation, as issuer of Self-funding Instalment Warrants ("SFIs") over securities in TCL, notifies a suspension of the following SFIs.

**TCLSWB  
TCLSWG  
TCLSWR**

These SFIs will recommence trading at the opening of the market on 30 November 2015, following an adjustment to the strike price as a result of the TCL Entitlement Offer announced on 24 November 2015.

Should you require us to make a manual market in any of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**