

Results of 2015 Annual General Meeting

Pacific Niugini Limited (**Pacific Niugini**) advises that all items of business set out in the Notice of Annual General Meeting and considered at the Annual General Meeting of Pacific Niugini shareholders held today were passed on a show of hands.

The Notice of Annual General Meeting was lodged with the ASX on 28 October 2015.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed are set out below.

Resolution	For	Against	Discretion	Abstain	Total
1. Adoption of Remuneration Report	175,792,697	401,730	15,175,889	714,554	192,084,870
2. Re-Election of Mr Peter Cook as a Director	208,698,008	94,775	15,175,889	79	223,968,751
3. Approval for additional 10% Placement Capacity	208,181,695	223,588	15,175,889	387,579	223,968,751
4. Change of Company Name	208,480,470	299,813	15,175,889	12,579	223,968,751
5. Issue of Shares in lieu of interest under Convertible Notes	142,592,757	94,775	15,175,889	398,129	158,261,550

Ends

David Okeby
Company Secretary