

FOY ANNUAL GENERAL MEETING

30 November 2015



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FOY SNAPSHOT



BSA Transaction:

Acquiring Berkeley Vale
Plastics to Fuel Plant and
3 Innovative Technologies

PNG:

Ongoing Commitment to
Existing Tenements

Transaction Overview

Proposed Raising Price	\$0.20*
Total Securities on Issue	265.8M
Market Cap	\$53.17M

* Post 1:25 Consolidation

Key Personnel

Chairman: Paul Dickson
Managing Director: David McIntosh
Technical: Bevan Dooley

November 2015

CHAIRMAN'S ADDRESS

MR PAUL DICKSON



- Berkeley Vale Progress
- PNG Progress
- Strategic Growth Plan
- Completion of the Business Sale Agreement
- Prospectus and Re-Listing

MANAGING DIRECTOR'S ADDRESS

MR DAVID MCINTOSH



Primary Goals of Foy Group Limited

- Have Berkeley Vale Operational
- Prosecute the Strategic Growth Plan
- Lock in overseas Joint Ventures and Technology Sales
- Exploit current assets - PNG

BERKLEY VALE PROGRESS

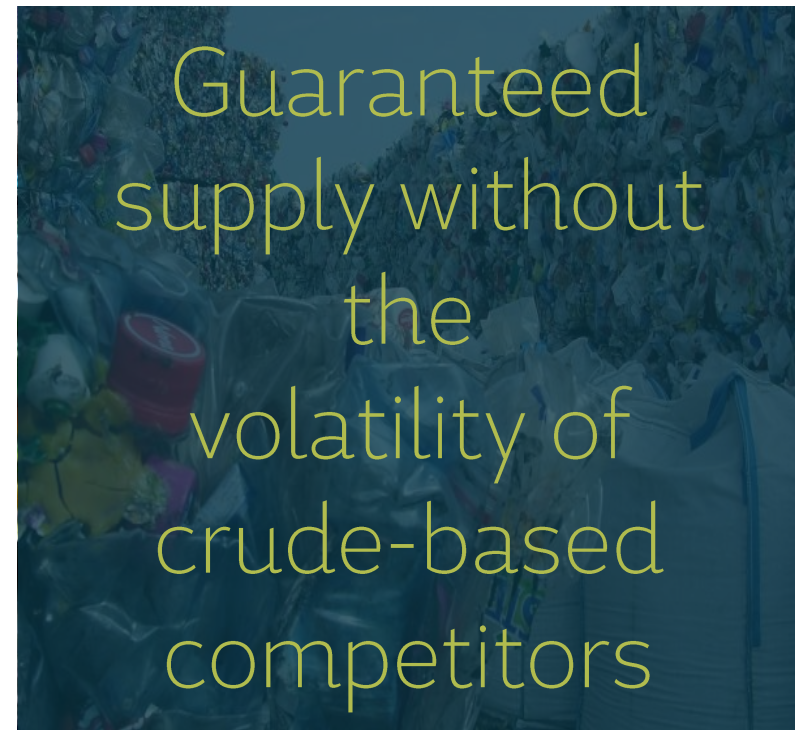
- Plant construction complete to produce 50 t/d
- Suppliers contracted to supply up to 200 t/d
- Test runs on oil purification complete
- Awaiting EPA license to begin operations



FEEDSTOCK SUPPLY AGREEMENT



- Secured the provision of the feedstock to a maximum capacity of 200 tonnes per day of plastics
- Strict impurity and quality tolerances to ensure ideal operation
- Agreement is for up to 10 years, with an initial 5 year period and an optional 5 year extension
- Terms specify fixed yearly prices for its Feedstock as low as \$160 per tonne (plus GST)



STRATEGIC GROWTH PLAN

1. To gain First Mover advantage to rapidly leverage the Plastics-to-Fuels Depolymerisation technology
2. To maintain our premier position in this market through an aggressive program of R&D
3. To partner with major corporates in Australia, China and USA to leverage their resources and relationships to promote further growth
4. To utilise Biomass to Energy technology to significantly enhance the viability of the Amazon Bay Project

A photograph of several large, white, cylindrical industrial storage tanks or silos, arranged in a row. The tanks have some markings and pipes. The image is overlaid with a semi-transparent dark blue filter.

Maximising
shareholder
value

EXPANSION STRATEGY



Australia	China	North America
<p>100% FOY Owned</p> <ul style="list-style-type: none"> ▪ Berkeley Vale capacity to 200tpd by June 2016 ▪ FOY West Sydney 400tpd plant by 2019 ▪ FOY East Coast 400tpd plant by 2020 <p>Joint Ventures</p> <ul style="list-style-type: none"> ▪ Negotiations are underway with Australian Corporates ▪ Four additional JV plants planned over four years ▪ The first of these plants to 200tpd by June 2017 ▪ The second to be completed to 200tpd by June 2018 	<ul style="list-style-type: none"> ▪ Licensing of technology ▪ Currently in discussions with a major Chinese corporate to build Plastics to Fuels plants in China and subsequently throughout Asia ▪ Build first 400tpd Plant by June 2018 ▪ Potential listing of FOY China on the Hong Kong Stock Exchange on completing three years of profitable operations 	<ul style="list-style-type: none"> ▪ Finalise Agreement with GEP Fuel & Energy LLC ▪ Complete first 1,500tpd Plant ▪ Build Additional 4 Plastics to Fuel Facilities throughout the US with GEP

EXECUTION OF US TERM SHEET

GEP Fuel & Energy LLC



- To Design and Construct a 1,500 tonnes per day Plastics to Fuel Facility at Port Arthur in Texas, USA
- The GEP term sheet provides for:
 - Fees receivable for the Design & Construction component of the GEP facility;
 - A royalty stream at 4% of Gross Sales for 15 years; and
 - A 5% equity position in the US entity created to control and run the plant.
- GEP will have the right to construct a further 4 Plastics to Fuel Facilities under the same commercial terms

The First
Formalised
International
Market Interest in
the Technology

COMPLETION OF THE BUSINESS SALE AGREEMENT



Terms of the agreement include

- First 50 TPD Berkeley Vale module ~~-completed-~~
- EPA Approvals ~~-imminent-~~
- Prospectus lodged with the ASX ~~-imminent-~~
- Capital Raising
- BSA Completion and ASX relisting by 29 February 2016



AMAZON BAY UPDATE

- Mr Kilroy Genia (Director) pursuing the goals of the Company in PNG
- Warden meetings underway with good feedback from PNG Government.
- Land owner consultation continuing with good feedback
- Business case established with Integrated Renewable Energy System (IRES) the cashflow modelling from the Berkeley Vale facility to develop PNG



KEY PERSONNEL



Paul Dickson <i>Non-Executive Chairman</i>	20 years experience in business management. Founder of Dickson & Dickson Healthcare Limited, a public company operating in Australia, NZ and South Africa
David McIntosh <i>Managing Director</i>	Chartered Accountant and Chemical Engineer with diverse experience in Financial Control and environmental policy. Currently the Managing partner of McIntosh & Associates, Chartered Accountants
Bevan Dooley <i>Non-Executive Director</i>	20 years of experience in the energy, fuel and chemical processing industries. Developer of technology and Managing Director of IGE.
Cliff James <i>Non-Executive Director</i>	35 years of technical and financial experience in the natural resource sector. Has held he held senior positions in oil, gas and mining companies in North America, Africa and Asia
Kilroy Genia <i>Non-Executive Director</i>	Mr Genia has broad experience in both private and government enterprises having spent nine years holding various Ministerial positions in the PNG Government

INDICATIVE TIMETABLE



Prospectus Lodged with ASIC	6 January 2016
Application to ASX for Re-admission lodged	6 January 2016
Announce Rights Issue & Offer to ASX	6 January 2016
Rights Issue & Offer Open	15 January 2016
Rights Issue & Offer Closes	8 February 2016
Completion of IGE Transaction	18 February 2016
Anticipated ASX Quotation Date	29 February 2016

** Dates could change*

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