

Petratherm Ltd

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27 November 2015

ANNUAL GENERAL MEETING PETRATHERM LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To adopt the Remuneration Report

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	122,640,154
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	1,723,617
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	974,619

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 365,485.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr Donald Stephens as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	124,258,460
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	263,515
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	1,036,567

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 145,333.

The motion was carried on a show of hands as an ordinary resolution.

Subsequent Approval of the Issue of 15,136,677 Shares

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	123,111,634
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	1,265,490
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	1,098,105

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 228,646.

The motion was carried on a show of hands as an ordinary resolution.

To approve the 10% Placement Facility

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	122,779,537
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,529,286
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	1,052,567

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 342,485.

The motion was carried on a show of hands as a special resolution.

Approval of Employee Share Option Plan

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	121,858,261
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	2,485,176
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	1,052,567

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 307,871

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**