

30 November 2015

The Manager
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Charter Hall
Retail Management Limited
ACN 069 709 468
AFSL 246996

Responsible entity of
Charter Hall Retail REIT
ABN 34 357 213 849

Level 20, No.1 Martin Place
Sydney NSW 2000
GPO Box 2704 Sydney NSW 2001

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Dear Sir/Madam

**Charter Hall Retail REIT (ASX: CQR) – Placement
Notice 1012DA(5)(e) of the Corporations Act**

On 30 November Charter Hall Retail Management Limited (ABN 46 069 709 468) (**CHRML**) as the responsible entity of the Charter Hall Retail REIT (ARSN 093 143 465) (**CQR**) issued 11,004,035 units at \$4.1167 per unit to Charter Hall Group (ASX:CHC) pursuant to a placement (**Placement Units**).

As provided under section 1012DA(5)(e) of the Corporations Act 2001 (**the Act**), CHRML gives notice that:

- The Placement Units have been issued without a product disclosure statement being prepared under Part 7.9 of the Act;
- As a disclosing entity CHRML is subject to regular reporting and disclosure obligations;
- CHRML has complied with the provisions of Chapter 2M and section of 674 of the Act as they apply to CQR; and
- As at the date of this notice there is no excluded information (as that term is defined in section 1012DA(7) of the Corporations Act).

Yours faithfully



Mark Bryant
Deputy General Counsel and Company Secretary