Enhanced Oil & Gas Recovery Limited

ABN 67 097 771 58

Level 2 Hudson House 131 Macquarie Street Sydney NSW 2000 GPO Box 3723 Sydney NSW 2001

30 November 2015

Phone: +61 2 9258 9900

+61 2 9247 6225

Australian Stock Exchange Exchange Centre 20 Bridge Street Sydney NSW 2000

Continuation of Voluntary Trading Suspension

Enhanced Oil & Gas Recovery Limited (**EOR** or the **Company**) requests a continuation of voluntary trading suspension of EOR's securities.

On 25th and 27th November 2015, the Company requested a trading halt and extension to voluntary suspension of EOR's securities, pending the release of an announcement regarding the Company's proposed acquisition of Centre Energy Petroleum Limited and the presentation of a proposed timetable leading to its re compliance with Chapters 1 and 2 of the Listing Rules.

In accordance with ASX Listing Rule 17.2, the Company provides the following additional information in relation to this request.

- Due to continuation of discussions on the variation of purchase consideration and terms of the acquisition, the Company requests that the voluntary trading suspension to remain in place until such material information becomes available for release of an announcement regarding the Company's proposed acquisition of Centre Energy Petroleum Limited;
- 2. The Company expects that the announcement will be made no later prior to the commencement of trading on Tuesday, 1 December 2015;
- 3. The release of the announcement will end the voluntary suspension; and
- 4. The Company is not aware of any reason why the voluntary trading suspension should not be granted.

Yours sincerely

Eric Kam
Company Secretary