

ASX Release
30 November 2015

STARGROUP ISSUES SHARES AND OPTIONS UNDER RIGHTS ISSUE

Stargroup Limited (**ASX : STL**) is pleased to announce that it has today completed the allotment and issue of new fully paid ordinary shares and attached 2018 Options under the 2 for 5 non-renounceable rights issue (with attached options on a 1 for 2 basis) that was announced on 1 October 2015.

The details of the new shares and 2018 Options issued today are as follows:

	Ordinary shares	2018 Options
Details	96,213,898 fully paid ordinary shares issued at \$0.035.	48,106,956 options expiring 30 November 2018 exercisable at \$0.05 and issued for nil consideration under the Company's 2 for 5 non-renounceable rights issue.

Official quotation on a deferred settlement basis will operate from the commencement of trading on Tuesday, 1 December 2015.

Yours faithfully



Sungki Lee
Company Secretary