



**Minotaur Exploration Ltd** | ACN 108 483 601 | ASX: **MEP**

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30 November 2015

Dear Overseas Shareholder

### **Minotaur Exploration Limited Rights Issue**

On 13 November 2015, Minotaur Exploration Limited (Minotaur) announced a one for ten non renounceable pro rata entitlement offer at an issue price of \$0.07 per new Minotaur share issued with one free attaching option (with the options to be quoted on ASX) for every one new Minotaur share issued (Offer); the options will have an exercise price of \$0.095 and expiry date of 30 November 2017. Eligible shareholders registered as at 4 December 2015 will be entitled to participate in the Offer in respect of the number of shares of which they are the registered shareholder.

Minotaur has determined, pursuant to Listing Rule 7.7.1 of the ASX Listing Rules, that it would be unreasonable to make the offer to shareholders with addresses on the register of members outside of Australia or New Zealand (Ineligible Shareholders).

Accordingly, in compliance with Listing Rule 7.7, Minotaur advises you that it will not be extending the Offer to Ineligible Shareholders.

Should you have any queries, please contact our Commercial Manager, Varis Lidums, by telephone on +61 8 8132 3400.

Yours faithfully

**Andrew Woskett**  
Managing Director

