

1 December 2015

The Company Announcements Platform
ASX Limited
SYDNEY NSW 2000

**Sino Australia Oil and Gas Limited (Provisional Liquidator Appointed)
(the Company)
ACN 159 714 397**

I refer to previous announcements regarding my appointment as Provisional Liquidator of the Company pursuant to an Order of the Federal Court of Australia on 21 May 2015.

Mr Wrixon Gasteen had advised the Company that he is no longer able to continue his role of Non-Executive Director and has tendered his resignation to the Provisional Liquidator.

Mr Gasteen understands his responsibility to continue to assist the Provisional Liquidator pursuant to Section 530A of the Corporations Act 2001 and is committed to providing his full co-operation and assistance in this regard.

Yours faithfully
Sino Australia Oil and Gas



Peter McCluskey
Provisional Liquidator