

## Form 604

### Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme: **LANEWAY RESOURCES LIMITED**

ACN/ARSN **003 049 714**

### 1. Details of substantial holder(1)

Name **Mr Stephen Grant Bizzell**

ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on **1/12/15**

The previous notice was given to the company on **20/3/15**

The previous notice was dated **20/3/15**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	997,902,623	48.38%	1,067,902,623	42.63%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1 December 2015	All holdings	Dilution of holding % following increase in number of shares on issue	N/A	N/A	N/A
1 December 2015	Bizzell Nominees Pty Ltd	Issue of shares in relation to a placement by the company	\$210,000	70,000,000 ordinary shares	70,000,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Stephen Bizzell	Bizzell Nominees Pty Ltd	Bizzell Nominees Pty Ltd	Held as trustee - Stephen Bizzell is a director of Bizzell Nominees Pty Ltd and beneficiary of a trust that it is trustee of.	378,692,390 ordinary shares	378,692,390
Stephen Bizzell	Pine Mountain Pty Ltd	Pine Mountain Pty Ltd	Held as trustee - Stephen Bizzell is a director of Pine Mountain Pty Ltd and beneficiary of a trust that it is trustee of.	18,079,914 ordinary shares	18,079,914
Stephen Bizzell	BCP Alpha Investments Ltd	BCP Alpha Investments Ltd	Stephen Bizzell is a director and shareholder of BCP Alpha Investments Ltd	65,096,988 ordinary shares	65,096,988
Stephen Bizzell	Bizzell Capital Partners Pty Ltd	Bizzell Capital Partners Pty Ltd	Stephen Bizzell is a director and shareholder of Bizzell Capital Partners Pty Ltd	600,013,333 ordinary shares	600,013,333
Stephen Bizzell	Stephen Bizzell	Stephen Bizzell	Held as trustee - on behalf of Stephen Bizzell's children	6,019,998 ordinary shares	6,019,998

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Stephen Grant Bizzell	80 Kadumba St, Yeronga, QLD 4104
Bizzell Nominees Pty Ltd	Level 9, 1 Eagle Street, Brisbane, QLD 4000
Pine Mountain Pty Ltd	Level 9, 1 Eagle Street, Brisbane, QLD 4000
BCP Alpha Investments Pty Ltd	Level 9, 1 Eagle Street, Brisbane, QLD 4000
Bizzell Capital Partners Pty Ltd	Level 9, 1 Eagle Street, Brisbane, QLD 4000

**Signature**

print name Stephen Grant Bizzell capacity Director and Relevant Interest Holder

sign here



date 2 / 12 / 15