



To: Australian Securities Exchange Ltd (ASX)
From: Ochre Group Holdings Limited (ASX: OGH)
Date: 2 December, 2015
Subject: Update on Buy-back by tender

On 7 September, 2015 Ochre Group Holdings Limited (Ochre or the Company) updated the market on its proposed share Buy-back by tender, advising that Ochre intended to increase the off-market Buy-back to 5,950,000 shares, representing 19.454% of the then issued capital, subject to shareholder approval.

On 19 October, 2015, Ochre released a Buy-back timetable which stated the Record Date for determining the shareholders eligible to participate in the Buy-back was 8 December, 2015.

Ochre wishes to advise that the timetable for the Buy-back has been delayed as no approval has yet been obtained from shareholders for increasing the Buy-back to beyond the 10% allowed under the 10/12 limit, as defined in section 257B of the Corporations Act 2001 (Cth).

Accordingly, the timetable released on 19 October, 2015 no longer applies and the Record date is abandoned and the Company will advise the market of a new timetable in due course.

By Order of the Board
Ochre Group Holdings Limited