



Real Energy Corporation Limited
Level 3, 32 Walker Street North Sydney NSW 2060
Telephone 02 9955 4008

Shares due for release from Escrow

Sydney, 4 December 2015: Cooper Basin focused oil & gas development company Real Energy Corporation Limited (ASX: RLE) ("Real Energy") advises that 45,799,200 ordinary shares and 9,000,000 options over ordinary shares are due for release from escrow on 12 December 2015.

The Company has a total of 204,288, 033 ordinary class shares on issue.

For further information please contact:

Real Energy: Managing Director - Scott Brown +61 2 9955 4008.

Released through: Sam Wallman, Six Degrees Investor Relations, +61 2 9230 0661

Visit the website: www.realenergy.com.au

Twitter: <https://twitter.com/RealEnergyCor>

About Real Energy Corporation

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia's most prolific onshore producing petroleum basin. Real Energy has 100% ownership in 4 large permits in Queensland – ATP 917P, ATP 927P, ATP 1161PA & PLR2014-1-4. These permits cover 9,523 km² (2,353,185 acres).

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well-known throughout the basin for holding and producing gas. Seismic interpretation in conjunction with existing petroleum well data has determined that the Toolachee and Patchawarra formations are significant across much of our acreage.