

Notice reference number: 1517.15.12

Notice date: 4/12/2015

What's this about?

Effective date: 4/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

McGrath Limited – Admission and Commencement of Official Quotation

## Description

It is anticipated that McGrath Limited (Company) will be admitted to the official list of ASX Limited (ASX) on Monday, 7 December 2015.

Official quotation of the Company's securities is expected to commence at 12:00pm AEDT on Monday, 7 December 2015 on a deferred settlement basis.

Approximately \$65,400,907 was raised by the issue of 31,143,289 new fully paid ordinary shares, and \$64,242,070 for selling shareholders by the transfer of 30,591,462 existing fully paid ordinary shares at an issue and sale price of \$2.10 per share pursuant to the offer under the prospectus dated 12 November 2015 issued by the Company and McGrath SaleCo Limited (Prospectus).

Quoted Securities:	124,201,389 fully paid ordinary shares
ASX Codes:	MEA
Time:	12:00pm AEDT
Date:	Monday 7 December 2015
ASX Trade Abbreviation:	MCGRATH
ISIN:	AU000000MEA0
Home Branch:	Sydney
Industry Classification:	4040 – Real Estate
Registered Office:	191 New South Head Rd, Edgecliff NSW 2027 Phone: +61 2 9386 3333 Website: <a href="http://www.mcgrath.com.au/">http://www.mcgrath.com.au/</a>
Company Secretary:	Paul Hauenschild
Share Registry:	Link Market Services Limited Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474
Balance Date	30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.9 on page 115 of the Prospectus.
Activities:	Real estate services
Joint Lead Managers:	Bell Potter Securities Limited and J.P. Morgan Australia Limited
ASX Restricted Securities:	Nil
Other securities not quoted:	Nil

#### Indicative Key Dates

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Monday 7 December 2015	Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEDT (ASX Code: MEA)
Tuesday 8 December 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Wednesday 9 December 2015	First day of trading on a normal (T+3) basis (ASX Code: MEA)
Monday 14 December 2015	Settlement of all on-market trades conducted on a deferred settlement basis on 7 and 8 December 2015 and first settlement of trades conducted on a T+3 basis

#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus.

#### Need more information?

For further information, please refer to the Prospectus or call the McGrath IPO Offer Information Line on 1300 880 732 (within Australia) or +61 1300 880 732 (outside Australia).

##### Issued by

Hayden Guthrie

##### Disclaimer