



Tlou Energy Ltd
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4 December 2015

ASX Listings Australian Securities Exchange
PO Box H224,
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Notification under section 708A(5)(e) of the Corporations Act

Tlou Energy Limited (ASX:TOU) ("**Tlou Energy**" or the "**Company**") announced it raised approximately A\$ 2.6 million via a placement to institutional and sophisticated investors ("**Placement**").

Tlou Energy advises that it issued **15,973,306** Ordinary Fully Paid Shares on 30 November 2015 and **2,489,667** Ordinary Fully Paid Shares on 3 December 2015 ("**New Shares**") pursuant to the Placement.

The Company hereby issues a notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Act**") that:

1. the New Shares, that have today been issued are part of a class of securities quoted on the Australian Securities Exchange;
2. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
3. the Company, as at the date of this notice, has complied with:
 - (a) the provisions of the Chapter 2M of the Act as they apply to the Company; and
 - (b) Section 674 of the Act, and
4. as at the date of this notice, there is no 'excluded information' of the type referred to in Sections 708A(7) and 708A(8) of the Act, to be disclosed under section 708A(6)(e) of the Act.

Yours sincerely

Tony Gilby
Managing Director
Tlou Energy Limited