



MARKET RELEASE

7 December 2015

McGrath Limited

ADMISSION TO OFFICIAL LIST

McGrath Limited was admitted to the Official List of ASX Limited today, Monday 7 December 2015.

Official quotation of the following securities will commence at 12:00 pm AEDT today, Monday 7 December 2015 on a deferred settlement basis.

124,153,228	ordinary shares fully paid issued at \$2.10 per share
-------------	---

Security Code:	MEA
----------------	-----

Hayden Guthrie

Adviser, Listings Compliance (Sydney)