

12 November 2015

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

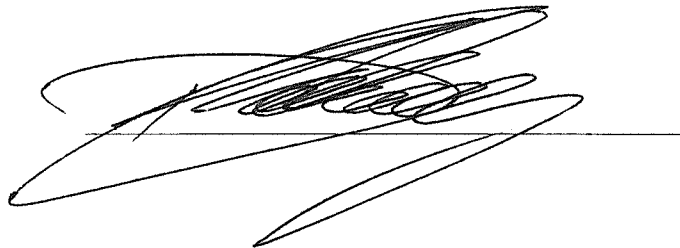
To whom it may concern

McGrath Holding Company Limited – ASX Listing Rule 1.2.5A

I, being a director of McGrath Holding Company Limited (**Company**), confirm that I have made enquiries and nothing has come to my attention to suggest that the Company is not continuing to earn profit from continuing operations up to 12 November 2015, being the date of the Company's ASX Listing Application.

Kind regards,

David Mackay

A handwritten signature in black ink, appearing to read 'David Mackay', is written over a horizontal line. The signature is stylized with large, sweeping loops and a long horizontal stroke extending to the right.

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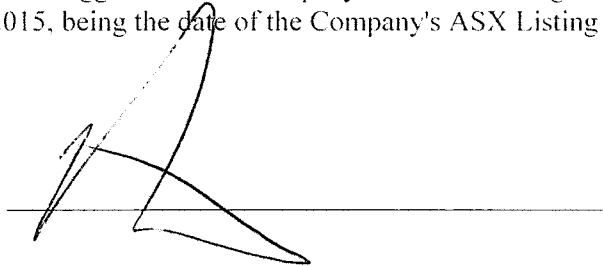
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Kind regards,

Daniel Petre

A handwritten signature in black ink, appearing to be 'Daniel Petre', is written over a horizontal line. The signature is stylized with a large, sweeping 'D' and a trailing flourish.

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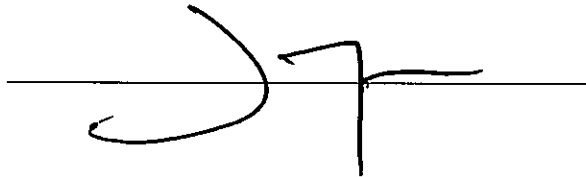
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Kind regards,

John McGrath

A handwritten signature, appearing to be 'JM', is written over a horizontal line. The signature is in black ink and is stylized.

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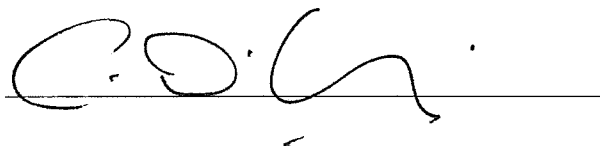
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Kind regards,

Catherine O'Connor

A handwritten signature in black ink, appearing to read 'C.O.C.', is written over a horizontal line. The signature is stylized and cursive.