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Centralised Company Announcements Office ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Zamia Metals Ltd to Acquire EcoTech Mining Pty Ltd

Zamia Metals Ltd (Zamia or the Company) and EcoTech Mining Pty Ltd (EcoTech) have signed a binding Heads of Agreement (HoA) for the 100% acquisition of EcoTech by Zamia.

EcoTech over the last seven years has developed break-through technologies for the extraction of precious and base metals from refractory and non-refractory mineral resources utilising an innovative chlorination process. These processes provide:

- Better recovery and extraction of refractory precious metals (Au, Ag) and base metals (Cu, Pb, Zn, Co, Ni, etc.) often greater than 90% extraction;
- Safe removal off site of hazardous metals associated with refractory ores;
- Ability to treat a wide range of feed materials including oxides, sulphides, mixed ores, slag and tailings.

EcoTech is currently working towards the completion of a bankable feasibility study, leading to construction of an EcoTech demonstration plant to treat refractory gold bearing ore or tailings.

Both parties will now proceed with appropriate due diligence and required capital raisings to progress the acquisition.

For further information please contact:

Zamia Metals Ltd EcoTech Mining Pty Ltd

Andrew Skinner Gary Cochrane

Executive Chairman and CEO Chairman

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