

# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **G8 EDUCATION LIMITED**

ACN/ARSN **123 828 553**

### 1. Details of substantial holder

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): \_\_\_\_\_

There was a change in the interests of the substantial holder on **3 December 2015**

The previous notice was given to the company on **3 December 2015**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	29,239,977	7.84%	22,413,794	6.01%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A.					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG	Various Custodians	UBS AG	Fund Manager with power to exercise control over voting shares	80,097 Ordinary	80,097
UBS Asset Management (Australia) Ltd	Various Custodians	UBS Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	5,163,012 Ordinary	5,163,012
UBS Asset Management Trust Company	Various Custodians	UBS Asset Management Trust Company	Fund Manager with power to exercise control over voting shares	9,134 Ordinary	9,134

UBS Asset Management (UK) Limited	Various Custodians	UBS Asset Management (UK) Limited	Fund Manager with power to exercise control over voting shares	24,097 Ordinary	24,097
UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	97,156 Ordinary	97,156
UBS AG London Branch	Various Custodians	UBS AG London Branch	Beneficial Owner	11,417,859 Ordinary	11,417,859
UBS Securities Australia Ltd	N/A	UBS Securities Australia Ltd	Beneficial Owner	5,540,283 Options	5,540,283
UBS Switzerland AG	Various Custodians	UBS Switzerland AG	Broker with power to exercise discretion over account	5,172 Ordinary	5,172
UBS Wealth Management Australia Ltd	UBS Wealth Management Australia Nominees Pty Ltd	UBS Wealth Management Australia Ltd	Broker with power to exercise discretion over account	76,984 Ordinary	76,984

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps2.ubs.com/locationfinder/">http://apps2.ubs.com/locationfinder/</a>	

## SIGNATURE

Print Name: Andrew Creighton

Capacity: Authorised signatory

Sign Here: 

Date: 7 December 2015

Print Name: Wuen-Yi Toh

Capacity: Authorised signatory

Sign Here: 

Date: 7 December 2015

Contact details for this notice:

Wuen-Yi Toh  
Compliance Operations  
(T) +65 6495 4535

GEM - Appendix A						
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class	
02-Dec-15	UBS Securities Australia Ltd	Buy	22	6	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	218	(61)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	178	(50)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	75	(21)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	196	(55)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	57	(16)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	250	(71)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	4,239	352	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	29,976	8,516	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Stock borrowed	N/A	1,000,000	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Stock borrowed	N/A	5,000	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Stock borrowed	N/A	500,000	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Stock borrowed	N/A	30,000	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	531,615	(150,000)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	10,159	2,844	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	120,271	(33,732)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	63,064	17,634	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	32,899	(9,197)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	136,270	38,347	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	85,786	(24,180)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	122,605	34,232	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	43,251	(12,090)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	116,771	(32,625)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	89,978	(25,250)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	98,774	(27,622)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	218,371	61,189	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	7,724	(2,182)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	42,343	11,921	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	160,594	(44,988)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Buy	101,224	28,335	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	13,702	(3,799)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Sell	21,396	(5,971)	Ordinary	
02-Dec-15	UBS Securities Australia Ltd	Enter into Derivative Contract	N/A	(679,493)	Options	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(2,100,203)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	3	(1)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	249	71	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	25	7	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	250	(71)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	232	(66)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	18	(5)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	236,826	67,280	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	4	(1)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	21	(6)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	47,365	13,456	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	50	14	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	25	(7)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	246	69	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	252	(71)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	7	2	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	18	5	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	5,155	(1,452)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	994	280	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(2,899,797)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(500,000)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(350,000)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(100,000)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(116,129)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(428,627)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(320,000)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(5,000)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Stock returned	N/A	(500,000)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Collateral received	N/A	1,600	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	126,323	35,499	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	177,292	(49,794)	Ordinary	

03-Dec-15	UBS Securities Australia Ltd	Sell	171,262	(48,334)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	76,762	21,700	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	1,099	(314)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	4,480	(1,280)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	170,110	(47,971)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	156,189	44,013	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	17,999	5,056	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	258,258	72,679	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	1,240,925	(350,000)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	27,082	(7,659)	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Buy	243,562	68,553	Ordinary	
03-Dec-15	UBS Securities Australia Ltd	Sell	53,175	(16,652)	Ordinary	