

MARKET RELEASE

10 December 2015

Viralytics Limited

TRADING HALT

The securities of Viralytics Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 14 December 2015 or when the announcement is released to the market.

Security Code: VLA

Lux Wigneswaran

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (SYDNEY)



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10 December 2015

The Manager Company Announcements Office ASX Limited Level 4, 20 Bridge St Sydney NSW 2000

Viralytics Limited (ASX Code: VLA) (Viralytics) - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Viralytics requests a trading halt in its ordinary shares from the commencement of trading today, Thursday, 10 December 2015.

In accordance with Listing Rule 17.1, we advise:

- (a) The trading halt is requested pending an announcement in relation to a potential capital raising;
- (b) Viralytics wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market regarding the outcome of the capital raising, or the commencement of trading on Monday, 14 December 2015; and
- (c) Viralytics is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours sincerely

Sarah Prince

Company Secretary

p. Prince