

ASX Announcement

10 December 2015

Completion of Share Purchase Plan

TPG Telecom Limited (ASX:TPM) (TPG or Company) advises that the Share Purchase Plan that was announced on 20 November 2015 closed on Friday 5 December 2015.

The Company has accepted all valid applications received totalling \$26.9m and will issue approximately 2.6m new ordinary shares at an issue price of \$10.33 per share.

All new shares will be allotted on 15 December 2015 and the holding statements for these new shares will be dispatched on 18 December 2015.

TPG's Board wishes to thank all shareholders who participated in the Share Purchase Plan.

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