

Notice reference number: **1556.15.12**

Notice date: 10/12/2015

What's this about?

Effective date: 10/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

TopBetta Holdings Limited – Admission and Commencement of Official Quotation

Description

TopBetta Holdings Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Friday 11 December 2015.

Official quotation of the Company's securities is expected to commence at 12:00 pm AEDT on Friday 11 December 2015 on a deferred settlement basis.

The Company raised approximately \$6,000,000 pursuant to the offer under its replacement prospectus dated 25 November 2015 (Replacement Prospectus) by the issue of 30,000,000 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities: 74,467,201 ordinary fully paid shares

ASX Code: TBH

Time: 12:00 pm AEDT

Date: Friday 11 December 2015

ASX Trade Abbreviation: TOPBETTA

ISIN: AU000000TBH6

Home Branch: Sydney

Industry Classification: 2530 – Consumer Services

Registered Office: Walker & Company
Suite 2, 155-157 Lambton Road
Broadmeadow NSW 2292

Phone: (02) 4952 9336
Website: www.topbetta.com.au

Company Secretary: Charly Duffy

Share Registry: Computershare Investor Services Pty Limited
Grosvenor Place
Level 4, 60 Carrington Street
Sydney NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 6.12 of the Replacement Prospectus
Activities:	Online wagering
Lead Manager:	Foster Stockbroking Pty Limited
ASX Restricted Securities:	<p>13,564,451 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation</p> <p>10,000,000 options exercisable at \$0.20 each, expiring on or before 12 November 2018, classified by ASX as restricted securities, and to be held in escrow for 24 months from the date of commencement of official quotation</p> <p>16,667,000 options exercisable at \$0.25 each, expiring on or before 15 December 2020, classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation</p> <p>2,729,226 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 30 September 2016</p> <p>380,645 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 17 September 2016</p> <p>346,047 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 16 September 2016</p> <p>173,012 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 27 August 2016</p> <p>692,082 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 21 August 2016</p> <p>154,792 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 19 August 2016</p> <p>224,932 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 10 July 2016</p> <p>207,657 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 30 June 2016</p> <p>519,074 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 15 May 2016</p> <p>2,905,427 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months until 22 February 2016</p>
Other securities not quoted:	Nil

Indicative Key Dates

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Friday 11 December 2015	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEDT (ASX Code: TBH)
Monday 14 December 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday 15 December 2015	First day of trading on a normal (T+3) basis (ASX Code: TBH)
Friday 18 December 2015	Settlement of all on-market trades conducted on a deferred settlement basis on 11 and 14 December 2015 and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?Instructions

Please refer to the Company's Replacement Prospectus.

Need more information?

For further information, please refer to the Company's Replacement Prospectus or call the Offer Information Line on 1300 781 334 (within Australia) or +61 3 9415 4679 (outside Australia).

Issued by

Violetta Codreanu

Disclaimer