

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme METCASH LTDACN/ARSN 112 073 480**1. Details of substantial holder (1)**Name JPMorgan Chase & Co. and its affiliatesACN (if applicable) NAThe holder became a substantial holder on 08/December/2015**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	46,515,747	46,515,747	5.01%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (6)	Class and number of securities
J.P. Morgan Clearing Corp	Holder of securities subject to an obligation to return under a securities lending agreement	2,304,400 (Ordinary)
J.P. Morgan Securities plc	Purchase and sales of shares in its capacity as Principal/Proprietary	8 (Ordinary)
J.P. Morgan Securities plc	Holder of securities subject to an obligation to return under a securities lending agreement	8,776,273 (Ordinary)
J.P. Morgan Securities Australia Limited	Holder of securities subject to an obligation to return under a securities lending agreement	33,935,150 (Ordinary)
J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	1,431,512 (Ordinary)
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Purchase and sales of shares in its capacity as Principal/Proprietary	68,404 (Ordinary)

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
J.P. Morgan Clearing Corp	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	2,290,000 (Ordinary)
J.P. Morgan Clearing Corp	J.P. Morgan Clearing Corp	J.P. Morgan Clearing Corp	14,400 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	DCC Melbourne	5,875,273 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	J.P. Morgan Securities plc	8 (Ordinary)
J.P. Morgan Securities plc	J.P. Morgan Securities plc	J.P. Morgan Securities plc	2,901,000 (Ordinary)
J.P. Morgan Securities Australia Limited	ECAP nominees	J.P. Morgan Securities Australia Limited	22,949 (Ordinary)
J.P. Morgan Securities Australia Limited	NEW ECONOMY NOMINEE	J.P. Morgan Securities Australia Limited	608,600 (Ordinary)
J.P. Morgan Securities Australia Limited	ECAP nominees	ECAP nominees	33,935,150 (Ordinary)
J.P. Morgan Securities Australia Limited	Ecapital Nominees Pty Ltd	J.P. Morgan Securities Australia Limited	782,184 (Ordinary)
J.P. Morgan Securities Australia Limited	J.P. Morgan Securities Australia Limited	J.P. Morgan Securities Australia Limited	17,779 (Ordinary)
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	GLAS Branch - London - J.P. Morgan Whitefriars Inc.	GLAS Branch - London - J.P. Morgan Whitefriars Inc.	68,404 (Ordinary)

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Appendix				

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Investment Management Inc.	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
JPMorgan Chase Bank, National Association	Subsidiary of JPMorgan Chase & Co.
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Subsidiary of JPMorgan Chase & Co.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Clearing Corp	c/o CT Corporation , 1209 Orange Street , Wilmington , Delaware, United States
J.P. Morgan Investment Management Inc.	c/o CT Corporation , 1209 Orange Street , Wilmington , Delaware, United States
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. Morgan Securities Australia Limited	Level 18,85 Castlereagh Street, Sydney, NSW 2000, Australia
JPMorgan Chase Bank, National Association	1111 Polaris Parkway, Columbus, Delaware, OH, OH, 43240, United States
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Corporation Trust Centre, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States

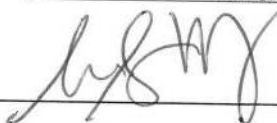
## Signature

Print name

Lim Siew May

capacity JPMorgan Chase Bank,N.A.

Sign here



date 10/December/2015

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For Period between 10 August 15 to 08 Dec 15 (AU000000MTS0)

Appendix

Transaction Date	Entity	Instrument	Equity/ADR	Type of transaction	Ccy	Price	Consideration	Quantity
10-Aug-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return				
11-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.17	\$ 2,765.88	(25,000)
11-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.18	\$ 3,653.08	(2,364)
11-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.18	\$ 309.16	3,109
11-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$ 2,279.50	262
11-Aug-15	J.P. Morgan Investment Management Inc.	METCASH LTD	Equity	Sell	AUD	1.19	\$ 23,284.73	(1,940)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.17	\$ 212.49	(19,567)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.17	\$ 2,466.36	(182)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.17	\$ 2,149.49	2,101
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.17	\$ 7,683.02	(1,840)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$ 307.85	(6,583)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$ 307.85	(262)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$ 2,593.23	(2,207)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$ 2,393.48	(2,037)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$ 309.16	(262)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$ 2,761.25	(2,350)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.17	\$ 7,683.02	(6,583)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.17	\$ 7,683.02	6,583
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$ 7,780.92	(6,594)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.19	\$ 16,374.33	(13,818)
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.18	\$ 7,780.92	6,594
12-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$ 7,780.92	(6,594)
13-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.12	\$ 5,121.30	4,573
14-Aug-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return				
14-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.06	\$ 3,482.16	(150,000)
14-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.06	\$ 3,489.94	(3,300)
14-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.06	\$ 6,311.24	(3,308)
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.08	\$ 14,170.68	(5,954)
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.03	\$ 1,222.20	13,121
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.01	\$ 454.30	(42,000)
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.09	\$ 3,964.80	(41,300)
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.08	\$ 3,233.79	(42,000)
18-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.05	\$ 17,393.91	(41,300)
18-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.08	\$ 1,286.65	(16,520)
18-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.07	\$ 14,208.53	1,194
19-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.07	\$ 1,970.82	(13,279)
19-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.08	\$ 25,409.78	(1,834)
20-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.06	\$ 31,993.98	23,637
20-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.08	\$ 19,377.95	(30,183)
21-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.01	\$ 714.24	(18,026)
21-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.54	\$ 72,478.24	66,751
21-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.06	\$ 1,607.87	(133,502)
21-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.07	\$ 11,550.99	1,515
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.06	\$ 212.06	(10,846)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.05	\$ 40,466.58	201
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$ -	(38,724)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$ -	(77,800)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$ -	(117,200)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$ -	(73,500)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,655.67	79,900
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,280.82	75,400
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 10,037.65	120,500
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.10	\$ 8,098.98	(77,800)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.10	\$ 7,651.35	(73,500)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.10	\$ 12,200.52	(117,200)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,623.71	79,900
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 9,989.45	120,500
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,250.66	75,400
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.08	\$ 32,186.16	29,802
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,735.57	79,900
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 10,149.72	120,400
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,347.79	75,300
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,703.61	79,900
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 10,101.56	120,400
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,317.67	75,300
26-Aug-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return				
26-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.09	\$ 15,557.82	(35,000)
27-Aug-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return				
27-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.09	\$ 1,558.06	14,339
27-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.09	\$ 6,893.01	(51,000)
27-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.09	\$ 5,166.77	1,436
27-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.09	\$ 29,224.48	6,353
28-Aug-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	Purchase	AUD	1.09	\$ -	4,762
28-Aug-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend			\$ -	26,935
28-Aug-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend			\$ -	840
31-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$ -	3,114
31-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$ -	(16,000)
31-Aug-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	Sell	AUD	1.09	\$ 13,278.23	(12,238)
31-Aug-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend Return			\$ -	(3,114)
1-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	On - Lend Return			\$ -	(3,114)
1-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	Sell	AUD	1.05	\$ 33,415.20	(31,824)
2-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	On - Lend			\$ -	114
2-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$ -	(280,967)
2-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			\$ -	280,967
2-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.04	\$ 10,787.94	(10,386)
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			\$ -	158,595
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.06	\$ 25,103.73	(23,795)
3-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend Return			\$ -	(116,406)
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,488.00	81,100
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 9,784.00	122,300
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,120.00	76,500
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 9,771.77	122,300
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,112.35	76,500
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,479.89	81,100
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			\$ -	250,000
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.06	\$ 4,067.03	(3,855)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$ -	(119,600)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$ -	(74,900)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$ -	(79,300)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,312.30	79,500
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 9,512.12	119,800
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 5,955.00	75,000
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 5,970.00	75,000
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 6,328.20	79,500
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 9,536.08	119,800
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.10	\$ 7,930.00	(79,300)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.10	\$ 11,960.00	(119,600)
7-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.10	\$ 7,490.00	(74,900)
7-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$ -	(158,595)
8-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.04	\$ 2,557.36	(2,459)
8-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.06	\$ 28,618.94	26,999



For Period between 10 August 15 to 08 Dec 15 (AU000000MTS0)

							Appendix
9-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return		\$ -	(174,000)
9-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.07	\$ 38,386.25	35,875
10-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow		\$ -	2,000,000
10-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.09	\$ 28,455.21	(26,226)
10-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.09	\$ 803.99	(741)
10-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.09	\$ 2,515.03	2,318
11-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.06	\$ 33,148.29	(31,131)
11-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.07	\$ 22,123.76	20,754
11-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.07	\$ 22,123.76	(20,754)
11-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.07	\$ 3,711.83	(3,469)
11-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow		\$ -	3,600,000
14-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.07	\$ 132.68	124
14-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.08	\$ 8,161.40	7,592
15-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.05	\$ 369.60	(352)
15-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.05	\$ 17,551.82	(16,796)
16-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.08	\$ 11,451.98	10,653
16-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.08	\$ 142,096.73	(132,183)
17-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.07	\$ 455,506.49	425,707
17-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.07	\$ 128,706.02	120,286
17-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.05	\$ 10,056.90	9,578
17-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.05	\$ 787.50	(750)
17-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow - Return		\$ -	(3,600,000)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow		\$ -	4,980,539
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return		\$ -	(4,980,539)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow		\$ -	2,000,000
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return		\$ -	(2,000,000)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow		\$ -	107,211
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return		\$ -	(107,211)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.05	\$ 14,362.35	(13,698)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.05	\$ 7,179.12	6,849
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.05	\$ 7,179.12	(6,849)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.04	\$ 2.07	(2)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.02	\$ 1,171.31	(1,154)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return		\$ -	(600)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return		\$ -	(2,000,000)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.97	\$ 39,439.45	(40,676)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 0.97	\$ 19,756.33	20,338
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.97	\$ 19,756.33	(20,338)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.99	\$ 1,089.41	(1,106)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.98	\$ 3,754.73	(3,851)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.98	\$ 2,953.70	(3,022)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.98	\$ 1,940.25	(1,990)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 0.97	\$ 9,813.09	10,169
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.97	\$ 9,813.09	(10,169)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.98	\$ 6,609.71	(6,766)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.98	\$ 5,140.67	(5,259)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.98	\$ 23,792.44	(24,278)
22-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.98	\$ 16,950.08	(17,296)
22-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.00	\$ 9,599.76	9,648
23-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.98	\$ 429.24	(438)
23-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.99	\$ 20,127.69	(20,331)
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	AUD 0.98	\$ 1,375.50	(1,400)
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	AUD 0.98	\$ 5,123.74	(5,215)
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Purchase	AUD 0.98	\$ 5,123.74	5,215
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Purchase	AUD 0.99	\$ 4,683.69	4,731
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	AUD 0.99	\$ 4,683.69	(4,731)
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	AUD 0.99	\$ 25,296.48	(25,552)
23-Sep-15	AS Branch - London - J.P. Morgan Whitefriars II	METCASH LTD	Equity	Purchase	AUD 0.99	\$ 25,296.48	25,552
24-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.00	\$ 1,445.42	1,446
24-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.04	\$ 22,685.52	21,813
25-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.08	\$ 5,310.36	(4,917)
25-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend Return		\$ -	(12)
28-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.08	\$ 18,189.36	16,842
29-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.05	\$ 62,959.05	(59,961)
30-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.05	\$ 32,351.55	30,811
30-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.05	\$ 1,329.30	(1,266)
1-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.09	\$ 20,465.27	18,862
1-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend Return		\$ -	(30)
2-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.11	\$ 19,447.20	(17,520)
2-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend Return		\$ -	(72)
5-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.14	\$ 18,542.50	16,337
5-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend		\$ -	305,021
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.17	\$ 2,372.76	(2,028)
6-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend Return		\$ -	(304,907)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.12	\$ 9,228.96	(75,400)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.12	\$ 14,749.20	(120,500)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.12	\$ 9,779.76	(79,900)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.00	\$ -	(79,900)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.00	\$ -	(75,400)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.00	\$ -	(120,500)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return		\$ -	(200,000)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.18	\$ 45,579.10	38,561
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.22	\$ 47,044.42	(38,561)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.14	\$ 10,930.32	(79,900)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.14	\$ 16,470.72	(120,400)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.14	\$ 10,301.04	(75,300)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.00	\$ -	(120,400)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.00	\$ -	(75,300)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 0.00	\$ -	(79,900)
9-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.25	\$ 35,367.56	28,285
9-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.27	\$ 14,388.11	11,374
9-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.27	\$ 35,780.53	(28,285)
9-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	AUD 1.26	\$ 1,757.00	(1,400)
9-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Purchase	AUD 1.27	\$ 1,771.00	1,400
12-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow		\$ -	3,000,000
12-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return		\$ -	(600,000)
12-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return		\$ -	(450,000)
12-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.31	\$ 20,916.77	(15,967)
12-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	AUD 1.27	\$ 54,207.78	(42,852)
12-Oct-15	AS Branch - London - J.P. Morgan Whitefriars II	METCASH LTD	Equity	Purchase	AUD 1.27	\$ 54,207.78	42,852
13-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return		\$ -	(250,000)
13-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return		\$ -	(500,000)
13-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return		\$ -	(550,000)
13-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.36	\$ 47,727.29	35,122
13-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.35	\$ 8,530.65	(6,319)
13-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.35	\$ 47,414.70	(35,122)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return		\$ -	(5,000)
14-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return		\$ -	(150,000)
14-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return		\$ -	(250,000)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD 1.37	\$ 32,292.87	23,568
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD 1.36	\$ 55,100.73	(40,432)

**For Period between 10 August 15 to 08 Dec 15 (AU000000MTS0)**

14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.35	\$	18,118.47	13,441
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.35	\$	18,118.47	(13,441)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.39	\$	32,641.68	(23,568)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.39	\$	32,641.68	(23,568)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.39	\$	32,641.68	23,568
14-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow			\$	-	1,200,000
14-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend Return			\$	-	(114)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	78,060.26	57,187
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.37	\$	96,442.53	(70,628)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	96,442.53	70,628
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	262,460.93	191,312
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.37	\$	34,318.33	(25,092)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.37	\$	262,097.44	(191,312)
15-Oct-15	AS Branch - London - J.P. Morgan Whitefriars Ir	METCASH LTD	Equity	Sell	AUD	1.37	\$	20,607.54	(15,042)
15-Oct-15	AS Branch - London - J.P. Morgan Whitefriars Ir	METCASH LTD	Equity	Purchase	AUD	1.37	\$	20,607.54	15,042
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.32	\$	25,984.44	(81,100)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.32	\$	39,184.92	(122,300)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.32	\$	24,510.60	(76,500)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.09	\$	5,588.67	59,900
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.09	\$	8,928.81	95,700
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(122,300)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.09	\$	5,588.67	59,900
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(81,100)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(76,500)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.09	\$	8,928.81	95,700
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.41	\$	14,687.97	10,417
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.40	\$	15,876.38	11,350
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.41	\$	84,750.46	60,252
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.42	\$	16,220.15	11,463
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	5,740.56	60,300
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.35	\$	27,618.30	(79,500)
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.35	\$	41,618.52	(119,800)
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.35	\$	26,055.00	(75,000)
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	9,167.76	96,300
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(79,500)
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(119,800)
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(75,000)
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	9,167.76	96,300
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	5,740.56	60,300
19-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	36,283.71	26,469
19-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	19,067.69	13,969
20-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.33	\$	19,392.73	14,581
20-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.35	\$	10,209.90	(7,591)
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.36	\$	125,122.34	92,144
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	1,359.54	996
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.35	\$	836.59	(622)
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.35	\$	568.94	(423)
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.35	\$	360.46	268
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.35	\$	7,511.83	(5,585)
22-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow - Return			\$	-	(1,200,000)
23-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.33	\$	13,023.48	9,762
23-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$	74,871.52	55,916
23-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.33	\$	29,009.96	21,812
26-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.33	\$	37,631.99	28,248
27-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.33	\$	4,164.48	3,143
28-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.33	\$	25,143.17	(18,872)
28-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$	21,024.01	15,733
28-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$	50,954.84	38,026
29-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.30	\$	8,149.34	6,275
29-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.20	\$	13,970.11	(11,634)
29-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.20	\$	13,940.40	(11,617)
29-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend			\$	-	1,962
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.16	\$	4,303.62	(3,696)
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.18	\$	5,675.76	4,821
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.19	\$	5,539.45	(4,655)
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.19	\$	1,731.45	(1,455)
2-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.16	\$	21,753.86	18,713
2-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$	29,996.78	(25,421)
2-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.18	\$	22,500.08	(19,149)
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.18	\$	11,898.05	10,126
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.19	\$	15,115.30	12,703
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.22	\$	22,955.00	(18,893)
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.21	\$	29,110.18	24,058
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.23	\$	7,003.26	5,684
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.26	\$	74,038.81	(58,831)
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.21	\$	24.20	(20)
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.21	\$	71.39	59
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.29	\$	32,626.58	(25,204)
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.31	\$	19,188.88	(14,648)
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.27	\$	462.99	366
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.31	\$	10,212.22	(7,776)
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.35	\$	13,610.06	10,119
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.35	\$	117.02	(87)
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.09	\$	8,664.52	100,400
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.09	\$	5,411.01	62,700
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$	8,483.80	100,400
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$	5,298.15	62,700
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow			\$	-	79,500
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			\$	-	(79,500)
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow			\$	-	16,000
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			\$	-	(16,000)
9-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.34	\$	13,049.40	(9,750)
9-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.34	\$	91,806.61	(68,395)
9-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.35	\$	41,212.15	(30,641)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$	-	(141,195)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$	-	(100,000)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$	-	(20,725)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$	-	(600,000)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.34	\$	31,822.93	(23,706)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.35	\$	9,991.82	(7,425)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.35	\$	4,629.15	(3,429)
11-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.34	\$	19,322.12	(14,398)
11-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.35	\$	22,904.01	17,029
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.35	\$	74,770.51	55,320
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.36	\$	1,124.72	827
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.36	\$	40.80	30
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.36	\$	2,034.56	1,496
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.36	\$	39.44	(29)
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.30	\$	11,035.70	8,489
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.29	\$	23,530.68	(18,272)
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.28	\$	16,705.78	(13,029)

**Appendix**



For Period between 10 August 15 to 08 Dec 15 (AU000000MTS0)										Appendix
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.29	\$	31,953.30	(24,770)	
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.26	\$	5,997.65	(4,779)	
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.25	\$	8,405.00	(6,724)	
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.25	\$	49,719.97	39,741	
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.26	\$	25,089.96	(19,992)	
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.26	\$	1,564.99	(1,247)	
16-Nov-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow - Return			\$	-	(200,000)	
17-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.28	\$	2,948.47	(2,299)	
17-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.28	\$	2,400.38	1,880	
17-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.29	\$	66,195.06	51,314	
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$	42,330.37	31,531	
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$	14,459.39	10,831	
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.34	\$	4.02	(3)	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$	22.78	17	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			\$	-	1,500,000	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			\$	-	460,000	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			\$	-	540,000	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.36	\$	88,546.88	(65,101)	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	1,628,427.00	1,185,000	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	1,279,308.20	931,897	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.37	\$	2,899,725.51	(2,116,897)	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	6,206.14	4,534	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	12,352.16	9,005	
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.38	\$	59,648.88	43,381	
20-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.37	\$	12,777.78	9,348	
20-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$	34,720.94	25,946	
23-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.38	\$	35.88	(26)	
23-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$	-	(25,000)	
23-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.32	\$	12,581.73	9,510	
23-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.33	\$	10,496.65	7,922	
24-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			\$	-	2,000,000	
24-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.32	\$	1,608.25	1,223	
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.32	\$	25,443.00	(19,275)	
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.31	\$	15,375.51	11,782	
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.30	\$	22,252.89	(17,090)	
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.30	\$	1,808.30	(1,391)	
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.31	\$	11,761.97	(9,013)	
25-Nov-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow			\$	-	350,000	
26-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.33	\$	1,588.54	1,197	
26-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$	3,567.12	2,672	
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow			\$	-	16,000	
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			\$	-	(16,000)	
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow			\$	-	79,500	
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			\$	-	(79,500)	
27-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$	3,825.99	2,855	
27-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.32	\$	5,294.52	(4,011)	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$	-	(105,000)	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.51	\$	228,209.39	151,614	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.51	\$	5,063.03	3,357	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.48	\$	1,983.20	(1,340)	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.48	\$	11,030.44	(7,453)	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.61	\$	47,238.48	29,317	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.59	\$	50,352.75	31,581	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.61	\$	19,790.75	12,284	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.64	\$	124,824.08	76,345	
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.68	\$	40,832.40	24,305	
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.58	\$	31.65	20	
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.26	\$	15,334.40	(59,900)	
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.26	\$	24,499.20	(95,700)	
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(59,900)	
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(95,700)	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$	-	(460,000)	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			\$	-	(1,500,000)	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.63	\$	40,328.37	24,755	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.61	\$	261,153.27	162,207	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.61	\$	260,666.65	(162,207)	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.60	\$	12,891.33	8,042	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.68	\$	194.88	(116)	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.68	\$	987.84	588	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.58	\$	47,905.16	(30,268)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.56	\$	1,392.99	(893)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.58	\$	1,294.65	822	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.57	\$	24,139.50	(15,400)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.56	\$	59,552.93	38,109	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.58	\$	1,093,384.61	693,376	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.58	\$	998,663.80	(634,032)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.59	\$	21,676.46	(13,676)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.59	\$	1,578.66	(996)	
3-Dec-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	Borrow			\$	-	14,400	
3-Dec-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend Return			\$	-	(1,962)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.17	\$	9,955.53	(60,300)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	5,348.55	54,300	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.17	\$	15,899.13	(96,300)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	8,559.65	86,900	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(96,300)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	0.00	\$	-	(60,300)	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	8,637.86	86,900	
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	5,397.42	54,300	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.61	\$	510.39	(318)	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.61	\$	116,457.20	(72,559)	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.59	\$	79,375.00	(50,000)	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.59	\$	1,353,115.00	850,000	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.59	\$	1,135,484.19	(713,737)	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.58	\$	28,258.79	(17,874)	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.62	\$	5,411.87	(3,351)	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.62	\$	37,104.63	(22,975)	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.62	\$	22,131.96	(13,704)	
7-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.63	\$	10,308.01	6,343	
8-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow			\$	-	2,461,000	
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.58	\$	158,250.00	100,000	
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.58	\$	124,970.03	(78,970)	
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.57	\$	3,969.44	(2,523)	
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.55	\$	940.88	608	
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.54	\$	91,428.70	59,377	
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.54	\$	179,788.59	116,761	
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.54	\$	214,625.02	(139,385)	
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	AUD	1.54	\$	4,787.24	(3,109)	



**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	Overseas Securities Lender's Agreement ("OSLA")	
<b>Parties to agreement</b>	J.P. Morgan Securities Plc ("borrower") and Morgan Stanley & Co Intl Plc ("lender")	
<b>Transfer date</b>	Trade date	Quantity
	8 Dec 2015	2,461,000
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.	
<b>Scheduled return date (if any)</b>	None	
<b>Does the borrower have the right to return early?</b>	Yes	
<b>If yes, detail</b>	Borrower has right to return all and any equivalent	

	securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.

**Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED
<b>ISIN:</b>	AU000000MTS0
<b>Date of change of relevant interests:</b>	08 Dec 2015

Schedule					
<b>Type of agreement</b>	Institutional Account Agreement				
<b>Parties to agreement</b>	<p>J.P. Morgan Clearing Corp., for itself and as agent and trustee for the other J.P. Morgan Entities and Mellon Global Sec Lending, CITIBANK, Bank of New York, BNP PARIBAS SECURITIES (herein referred to as "JPMCC").</p> <p>"J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Clearing Corp., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.</p>				
<b>Transfer date</b>	<table> <tr> <th><u>Date</u></th><th><u>Quantity</u></th></tr> <tr> <td>08 Dec 2015</td><td>2,304,400</td></tr> </table>	<u>Date</u>	<u>Quantity</u>	08 Dec 2015	2,304,400
<u>Date</u>	<u>Quantity</u>				
08 Dec 2015	2,304,400				
<b>Holder of voting rights</b>	<p>JPMCC is the holder of the voting rights from the time at which it exercises its right to borrow.</p> <p>Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.</p>				
<b>Are there any restriction on voting rights</b>	Yes.				
<b>If yes, detail</b>	<p>JPMCC will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMCC before the voting rights have been exercised. In these circumstances, JPMCC must return the securities to the Company and the Company holds the voting rights.</p>				

<b>Scheduled return date (if any)</b>	N/A. There is no term to the loan of securities.
<b>Does the borrower have the right to return early?</b>	Yes.
If yes, detail	JPMCC has the right to return all and any securities or equivalent securities early at any time.
<b>Does the lender have the right to recall early?</b>	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
<b>Will the securities be returned on settlement?</b>	Yes. Settlement of the loan will occur when JPMCC returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	

**Statement by J.P. Morgan Clearing Corp.:**

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Clearing Corp. will give a copy of the Institutional Account Agreement to the Company or ASIC.



**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")	
<b>Parties to agreement</b>	BNP PARIBAS FUND SERVICES SECURITIES PTY LTD (formerly known as Cogent Securities Pty Limited) ('lender'), J.P. Morgan Securities Australia Limited ('borrower')	
<b>Transfer date</b>	Trade date	Quantity
	1 Jul 2015	187,400
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3	

	of the standard form AMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS0	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")	
<b>Parties to agreement</b>	Citibank N.A. as agent ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
<b>Transfer date</b>	Trade date	Quantity
	2 Jul 2015	1,120,000
	2 Jul 2015	800,000
	3 Jul 2015	500,000
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
<b>Scheduled return date (if any)</b>	None	

<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions



**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS0	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")	
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
<b>Transfer date</b>	Trade date	Quantity
	12 Jun 2015	600,000
	2 Jul 2015	800,000
	2 Jul 2015	300,000
	30 Jul 2015	5,000,000
	30 Jul 2015	5,000,000
	31 Jul 2015	7,000,000
	12 Oct 2015	3,000,000
	19 Nov 2015	540,000
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its	

	instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	AU000000MTS0	
<b>ISIN:</b>	METCASH LIMITED	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")	
<b>Parties to agreement</b>	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")	
<b>Transfer date</b>	Trade date	Quantity
	18 Sep 2015	4,980,539
	18 Sep 2015	2,000,000
	18 Sep 2015	107,211
	24 Nov 2015	2,000,000
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
<b>Scheduled return date (if any)</b>	None	
<b>Does the borrower have the right to return early?</b>	Yes	

If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the GMSLA to that company or ASIC.



**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS0	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")	
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")	
<b>Transfer date</b>	Trade date	Quantity
	14 Aug 2014	60,000
	23 Sep 2014	15,000
	13 Jan 2015	2,600,000
	6 Jan 2015	14,773
	27 Jan 2015	100,000
	28 Jan 2015	300,000
	3 Feb 2015	550,000
	26 Jun 2015	300,000
	26 Jun 2015	140,000
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	

If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS0	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")	
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and BNP Paribas Security Services as agent ("lender")	
<b>Transfer date</b>	Trade date	Quantity
	27 Nov 2015	16,000
	27 Nov 2015	79,500
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
<b>Scheduled return date (if any)</b>	None	
<b>Does the borrower have the right to return early?</b>	Yes	
<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	

<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.



**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS0	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")	
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")	
<b>Transfer date</b>	Trade date	Quantity
	2 Mar 2015	240,000
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
<b>Scheduled return date (if any)</b>	None	
<b>Does the borrower have the right to return early?</b>	Yes	
<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	
<b>Does the lender have the right to recall early?</b>	Yes	

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS0	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	<b>JPMorgan Chase Bank, N.A. (acting as agent)</b> Overseas Securities Lender's Agreement ("OSLA")	
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender")  J.P. Morgan Securities plc ("borrower")	
<b>Transfer date</b>	Trade date	Quantity
	2 Jun 2015	800,000
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.	
<b>Scheduled return date (if any)</b>	None	

<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	10 Dec 2015
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<b>Company's name:</b>	METCASH LIMITED	
<b>ISIN:</b>	AU000000MTS	
<b>Date of change of relevant interests:</b>	8 Dec 2015	
<b>Schedule</b>		
<b>Type of agreement</b>	Master Overseas Securities Borrowing Agreement	
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")	
<b>Transfer date</b>	Trade date	Quantity
	3 Feb 2015	1,100,000
<b>Holder of voting rights</b>	Borrower	
<b>Are there any restriction on voting rights</b>	Yes	
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	
<b>Scheduled return date (if any)</b>	None	

<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.