

Market Release

11 December 2015

Court approves convening of Scheme Meeting Independent Expert conclusion

Veda Group Limited (**Veda** or the **Company**) (ASX: VED) is pleased to announce today that the Federal Court of Australia has ordered a meeting (**Scheme Meeting**) of Veda shareholders on Monday, 8 February 2016 at 10:30am (AEDT) to consider and vote on the previously announced scheme of arrangement, whereby Equifax Inc. (**Equifax**) will acquire all of the shares of Veda (**Scheme**).

If the Scheme is approved and all conditions precedent are satisfied, Veda shareholders will receive a cash payment of A\$2.825 per Veda share on the implementation date (which is expected to be 25 February 2016).

The scheme meeting will be held at 10:30am (AEDT) on Monday, 8 February 2016 at the Museum of Sydney, located at the corner of Phillip and Bridge Streets, Sydney, New South Wales.

Information relating to the Scheme, including the notice convening the Scheme Meeting, will be included in a Scheme Booklet which will be sent to Veda shareholders following registration of the Scheme Booklet with the Australian Securities and Investments Commission (**ASIC**) and lodgment with the ASX.

A further announcement attaching the Scheme Booklet will be released by Veda following registration with ASIC. This is expected to occur either later today or on Monday, 14 December 2015.

Independent Expert's Report

The Independent Expert, Grant Samuel & Associates Pty Limited, has concluded that the Scheme is fair and reasonable and, therefore, in the best interests of Veda shareholders, in the absence of a superior proposal. The Independent Expert has assessed the full underlying value of Veda as being between A\$2.65 and A\$2.88 per Veda share. The Scheme Consideration of A\$2.825 per Veda share is within the top quartile of this range.

The conclusion of the Independent Expert should be read in context with the full Independent Expert's Report and the Scheme Booklet, which will be released shortly.

The Directors of Veda continue to unanimously recommend that Veda shareholders vote in favour of the Scheme, in the absence of a superior proposal. They also intend to vote Veda shares in their control in favour of the Scheme, in the absence of a superior proposal.

Further information

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About Veda

Veda (ASX:VED) is a data analytics company and the leading provider of credit information and analysis in Australia and New Zealand. From its core credit bureau business established in 1967, Veda has expanded to deliver a suite of credit and other analytical products targeted to specific industry segments.

Veda is built on the largest, most comprehensive and current data source in Australia and New Zealand with information on around 20 million credit active people and 5.7 million commercial entities. The breadth and depth of our data, and the knowledge it delivers help customers take a proactive and informed approach in making decisions.

Veda's customers use data intelligence provided by Veda to make decisions on credit risk, verify identity and employee background, reduce identity theft and fraud, and undertake digital marketing strategies. For further information, please visit our website at www.veda.com.au.