

Partner Tony Bancroft
Contact Ben Malone
Our ref AGB: BJM: 1027611



LAWYERS

11 December 2015

Sydney

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Market Announcements Platform
Australian Securities Exchange Limited
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Dear Sir/Madam

Proportional takeover bid for Armour Energy Limited: Completion of dispatch of Bidder's Statement and offers

We act for AEGP Australia Pty Ltd ACN 605 683 798 (**AEGP**).

Pursuant to section 633(1) item 8 of the *Corporations Act 2001* (Cth) (**Act**), AEGP hereby gives notice that it has today completed sending its bidder's statement dated 1 December 2015 (**Bidder's Statement**) (which contains an offer dated 11 December 2015) to all persons registered as the holder of shares in Armour Energy Limited (**Armour**) in the register of Armour shareholders as at 7:00pm (Sydney time) on 1 December 2015 (being the date set by AEGP under section 633(2) of the Act).

Yours sincerely

A handwritten signature in black ink, appearing to read 'Tony Bancroft', with a long horizontal flourish extending to the right.

Tony Bancroft
Partner