

MARKET ANNOUNCEMENT

Via electronic lodgement

Newcastle

Level 2, 117 Scott Street, Newcastle NSW, 2300.

PO BOX 283, Newcastle, NSW, 2300.

P: +61 2 4929 6377

F: +61 2 4929 1556

www.nsx.com.au

www.simvse.com.au

ABN 33 089 447 058

11 December 2015

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by NSX Limited (ACN 089 447 058) (ASX:NSX) (**NSX**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) as modified by the Australian Securities and Investments Commission Class Order [CO 08/35] *Disclosure relief for rights issues (Act)*.

NSX announced a non-renounceable offer (**Offer**) of 16,500,000 fully paid ordinary shares in NSX (**New Shares**) to SHKL Group Limited (ACN 603 010 868) (NSX:SKV) (**SHKL**) at a price of USD \$0.25 per share for a total amount of USD \$4,125,000 on 2 November 2015.

NSX confirms that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act;
- (c) as at the date of this notice, NSX has complied with:
 - (i) *the provisions of Chapter 2M of the Act as they apply to NSX; and*
 - (ii) *section 674 of the Act;*
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7)(d) of the Act; and
- (e) the potential effect of the issue of New Shares will have on the control of NSX, and the consequences of that effect, will depend on a number of factors, including existing shareholdings. However, given the current level of holdings, the issue of the New Shares under the Offer is not expected to have any material effect or consequence on the control of NSX.

Signed for and on behalf of NSX,

Scott Evans
General Manager & Company Secretary
NSX Limited

NSX Limited Forward Looking Statements

NSX Limited via its subsidiaries holds two Australian Market Licences enabling them to operate stock exchanges in Australia. The National Stock Exchange of Australia (NSX) is Australia's second largest listing stock exchange and specialises in listing growth companies. The SIM Venture Securities Exchange specialises in listing innovative companies. Both exchanges were launched in 2001.

Further information on the National Stock Exchange of Australia can be found at www.nsga.com.au.

Further information on the SIM Venture Securities Exchange can be found at www.simvse.com.au