

MARKET ANNOUNCEMENT

Via electronic lodgement

Newcastle

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11 December 2015

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

SHARE PLACEMENT – Capital Summary

Details on the effect of the share allotment on NSX's share structure as part of the completed share placement are given below.

1.1 New Shares Issued.

Date of Allotment: 14 December 2015

New shares Issued: 16,500,000 fully paid ordinary shares in NSX Limited

Please be advised that allotment has been completed.

1.2 Issued Capital Summary.

Security	ASX Code	Opening Balance	New Securities	Closing Balance
Fully paid ordinary securities	NSX	131,405,288	16,500,000	147,905,288
Partly paid ordinary securities	NSXAU	1,500,000	0	1,500,000
Option expiring 15 Oct 2016 \$0.50	NSXAW	413,971	0	413,971
Option expiring 15 Oct 2017 \$0.50	NSXAY	323,312	0	323,412

1.3 Top 20 shareholder list after allotment.

Fully Paid Ordinary Shares		
Holder Name	Balance at 11-12-2015	%
FEX EQUITY MARKETS PTY LTD	42,506,665	28.739
VITRON WERKBUND SUD AUSTRALASIA PTY LTD	18,135,000	12.261
FINANCIAL & ENERGY EXCHANGE LTD	17,360,945	11.738
SHKL GROUP LIMITED	16,500,000	11.156
NEW EQUITY WORLD PTY LTD	11,270,520	7.620
CROSS-STRAIT COMMON DEVELOPMENT FUND CO LIMITED	10,212,000	6.904
AUSTRALIAN MINING GROUP LTD	7,432,500	5.025
RENERGY PTY LTD	4,788,665	3.238
DEMPSEY RESOURCES PTY LTD	4,000,000	2.704
IRON MOUNTAIN PTY LIMITED	2,992,076	2.023
MR BRIAN JOHN PEADON	2,672,067	1.807
RYAN CONSTRUCTIONS PTY LTD	1,392,000	0.941
MR QIZHONG WANG & MS RONG LI	1,341,625	0.907
MS LIJUN LI	1,220,948	0.825
MR DAVID ANTHONY <INVESTMENT A/C>	638,000	0.431
THE GENUINE SNAKE OIL COMPANY PTY LTD <MORSON GROUP SUPER FUND A/C>	500,000	0.338
MR JOSEPH-NATHAN D'URBERVILLE	302,086	0.204
IRON MOUNTAIN PTY LTD	271,272	0.183
MS MELISSA ANN LAWRENCE	240,000	0.162
COLBERN FIDUCIARY NOMINEES PTY LTD	230,762	0.156
Total Top 20	144,007,131	97.364
Total of all Securities	147,905,288	

1.4 Analysis of holdings

Fully Paid Ordinary Shares			
Analysis of Holdings as at xx-xx-2015			
Holdings Ranges	Holders	Total Units	%
1-1,000	30	18,584	0.013
1,001-5,000	95	287,692	0.195
5,001-10,000	52	435,163	0.294
10,001-100,000	72	2,332,568	1.577
100,001-9,999,999,999	26	144,831,281	97.922
Totals	272	147,905,288	100.000

For further information

Scott Evans
General Manager & Company Secretary
NSX Limited