

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **METCASH LIMITED**

ACN/ARSN **112 073 480**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **9 December 2015**

The previous notice was given to the company on **10 December 2015**

The previous notice was dated **8 December 2015**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

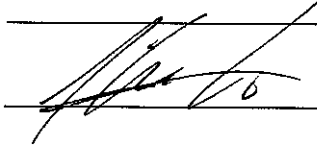
Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Andrew Creighton

Capacity: Authorised signatory

Sign Here:

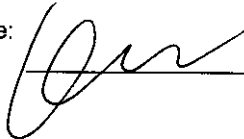


Date: 11 December 2015

Print Name: Weixiao Qin

Capacity: Authorised signatory

Sign Here:



Date: 11 December 2015

Contact details for this notice:

Weixiao Qin
Compliance Operations
(T) +65 6495 8217

MTS- Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
09-Dec-15	UBS Securities Australia Ltd	Sell	33	(21)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	26	17	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	9	(6)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	26	(17)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	12	(8)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	14	(9)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	23	15	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	3	2	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	26	(17)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	2	(1)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	25	(16)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	22	14	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	5	3	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	136	(87)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	2,356	(1,510)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	6,111	(3,917)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	1,465	(939)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	25,596	(16,408)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	3,781	(2,424)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	1,707	(1,094)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	13,090	(8,391)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	154,857	(99,676)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	236,612	153,984	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	85,530	(55,028)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	94,449	60,868	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	13,931	(8,991)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	66,567	43,211	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	53,072	(34,604)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	210,753	(136,330)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	304,013	196,645	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Sell	136,280	(87,917)	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	12,363	7,925	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	71,587	46,185	Ordinary
09-Dec-15	UBS Securities Australia Ltd	Buy	140,332	90,642	Ordinary
09-Dec-15	UBS AG London Branch	Stock returned	N/A	(2,348)	Ordinary
09-Dec-15	UBS AG London Branch	Stock returned	N/A	(500,000)	Ordinary
09-Dec-15	UBS Switzerland AG	Collateral received	N/A	996,959	Ordinary
09-Dec-15	UBS Switzerland AG	Collateral returned	N/A	(2,262,604)	Ordinary
09-Dec-15	UBS Switzerland AG	Collateral returned	N/A	(675,519)	Ordinary
09-Dec-15	UBS AG Australia Branch	Stock received	N/A	97	Ordinary