



AFFINITY EDUCATION
G R O U P

ABN 37 163 864 195

15 December 2015

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Affinity Education Group Limited (**Affinity**) (ASX:AFJ) announces that the scheme of arrangement (**Scheme**) to effect the acquisition of all of the shares in Affinity by Anchorage Childcare Pty Limited (**Anchorage Childcare**) has today been implemented.

Anchorage Childcare now holds all of the shares in Affinity.

Affinity shareholders (**Scheme Shareholders**) who held shares (**Scheme Shares**) on the Scheme Record Date (7:00 pm (Melbourne time) on Tuesday, 8 December 2015) have today been sent the Scheme Consideration of \$0.92 cash for each Scheme Share.

Mr Stuart James, Mr Jeff Forbes, Ms Stephanie Daveson, Mr Justin Laboo and Ms Gabriel Giufre have each resigned as directors of Affinity with effect from today. Mr Callen O'Brien, Mr Daniel Wong and Mr Simon Woodhouse have been appointed as directors of Affinity with effect from today.