

15 December 2015

ANNOUNCEMENT FOR RELEASE TO THE MARKET MAZU ALLIANCE LIMITED ASX: MZU

Replacement Prospectus Closing Date

REPLACEMENT PROSPECTUS

On 30 October 2015, the Company announced the Closing Date for the Replacement Prospectus for the issue of shares in the Company would be 15 December 2015.

EXTENSION OF CLOSING DATE

The Company announces that pending the outcome of an application to ASIC for relief in respect of sections 723(3), 724(1)(a) and 724(1)(b)(ii) of the Corporations Act 2001 (Cth), that the Closing Date for the prospectus has been extended to 21 December 2015.

The Company will advise the market in relation to the outcome of that application in due course.

ENQUIRIES

Enquiries can be directed to the Company at the contact details below.