

Notice reference number: #1590.15.12

Notice date: 15/12/2015

[What's this about?](#)

Effective date: 15/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Absolute Equity Performance Fund Limited – Admission and Commencement of Official Quotation

Description

Absolute Equity Performance Fund Limited (Company) was admitted to the official list of ASX Limited (ASX) on Tuesday, 15 December 2015.

Official quotation of the Company's securities is expected to commence at 11:00am AEDT on Wednesday, 16 December 2015. The Company has raised approximately \$100 million under its replacement prospectus dated 23 November 2015 issued by the Company (Prospectus) by the issue of 90,909,090 ordinary fully paid shares at an issue price of \$1.10 per share and 90,909,090 options exercisable at \$1.10 expiring on 16 November 2017 (Loyalty Options).

Quoted Securities: 90,909,091 ordinary fully paid shares

ASX Code: AEG

Time: 11:00am AEDT

Date: Wednesday, 16 December 2015

ASX Trade Abbreviation: AB EQ PERF

ISIN: AU000000AEG2

Home Branch: Sydney

Industry Classification: 0000 – No GICS applicable

Registered Office: Level 34, 360 Collins Street
Melbourne, VIC, 3000

Principal Place of Business: Level 34, 360 Collins Street
Melbourne, VIC, 3000

Phone: (03) 8639 1291
Email: info@aepfund.com.au
Website: www.aepfund.com.au

<u>Company Secretary:</u>	Jeff Glanville Phillips
<u>Share Registry:</u>	Boardroom Pty Limited Level 12, 225 George Street Sydney, NSW, 2000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>Place of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	Refer to section 4.9 on page 28 of the Prospectus
<u>Activities:</u>	Listed investment company
<u>Joint Lead Managers:</u>	Ord Minnett Limited Level 8, NAB House, 225 George Street Sydney, NSW, 2000 Morgans Financial Limited Level 29, 123 Eagle Street Brisbane, QLD, 4000 Bell Potter Securities Limited Level 38, 88 Phillip Street Sydney, NSW, 2000
<u>Unquoted Securities:</u>	90,909,090 Loyalty Options, the Company anticipates that it will apply for quotation of the Loyalty Options after they vest, which will be 6 months after the ordinary shares are quoted on ASX. For further details, please refer to the Company's Prospectus.
<u>Restricted Securities:</u>	None

What do I need to do and by when?

For further details, please refer to the Company's Prospectus and website.

Need more information?

If further information is required in relation to the Offer, please contact Boardroom Pty Limited on 1300 737 760 (within Australia) and +612 9290 9600 (outside Australia).

Issued by
Andy Weaver

Contact Details
(02) 9227 0517

Disclaimer