



MARKET RELEASE

15 December 2015

Absolute Equity Performance Fund Limited

PRE-QUOTATION DISCLOSURE

Absolute Equity Performance Fund Limited was admitted to the Official List of ASX Limited today, Tuesday 15 December 2015.

The following information is released as pre-quotations disclosure.

1. Appendix 1A and Information Form and Checklist, Annexure IV Externally Managed Entities
2. Replacement Prospectus dated 10 August 2015
3. Constitution
4. A distribution schedule – shares and options
5. A statement setting out the names of the 20 largest holders – shares and options
6. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus
7. The Company's dividend reinvestment plan
8. A statement disclosing the extent to which the Company will follow the recommendations set by the ASX Corporate Governance Council
9. The Company's securities trading policy
10. A statement confirming the issue of 90,909,090 options exercisable at \$1.10 expiring on 16 December 2017 (Loyalty Options)
11. The full terms and conditions of the Loyalty Options
12. A statement explaining that a Loyalty Option holder is entitled to trade in shares prior to the exercise of their Loyalty Options
13. A statement setting out the following.
 - a. Any right the Investment Manager may have to be issued securities of the Company (whether in satisfaction of the amounts due under the Investment Management Agreement or otherwise) including, where applicable, the number of securities in question and the basis on which the issue price will be calculated.



- b. How the Company proposes to manage its assets or business if the Investment Management Agreement is terminated before its scheduled expiry.
- c. Whether security holder approval is required, or will be sought, for any material amendment to the Management Agreement.
- d. What processes will be in place to manage the potential conflicts if the Investment Manager proposes to the Company that it acquire assets from, or dispose of assets to, the Investment Manager or an associate of the Investment Manager.
- e. Any provisions triggered by a change of control of the Company or the Investment Manager.
- f. Any option, pre-emptive right, right of first refusal or other right the Investment Manager may have to acquire any of the assets under management.

Security Code: AEG


Andy Weaver

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)