

15 December 2015

The Company Announcements Platform
ASX Limited
SYDNEY NSW 2000

**Sino Australia Oil and Gas Limited (Provisional Liquidator Appointed) (the Company)
ACN 159 714 397**

I refer to previous announcements regarding my appointment as Provisional Liquidator of the Company pursuant to an Order of the Federal Court of Australia on 21 May 2015.

As previously advised, the Court hearing to determine the future of the Company was adjourned to 14 December 2015.

At the hearing on 14 December 2015, the Australian Securities and Investments Commission (ASIC) applied to the Federal Court of Australia for a further extension. The Federal Court accepted ASIC's application and adjourned the hearing until 5 February 2016.

Accordingly, I will continue to act in my capacity as Provisional Liquidator of the Company until the adjourned hearing which is scheduled for 5 February 2016. At the conclusion of the hearing, I will make a further announcement to shareholders.

Members are invited to submit any enquiries regarding the Company to Ms Courtney McLean of this office on (03) 9604 5120 or via email at Courtney.McLean@fh.com.au.

Yours faithfully

Sino Australia Oil and Gas Limited



Peter McCluskey
Provisional Liquidator

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