



Minotaur Exploration Ltd | ACN 108 483 601 | ASX: **MEP**

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15 December 2015

ASX Limited
Companies Announcement Office
Electronic Lodgement System

EXTENSION OF CLOSING DATE AND UPDATED TIMETABLE – ENTITLEMENT OFFER

On 13 November 2015, Minotaur Exploration Limited (Minotaur or the Company) announced that it would be offering eligible shareholders the opportunity to acquire fully paid ordinary shares in the capital of Minotaur (New Shares) via a non-renounceable entitlement offer on the basis of one (1) New Share for every ten (10) shares at an issue price of \$0.07 per New Share, together with one (1) attaching option for every one (1) New Share subscribed for (Attaching Option) to raise approximately A\$1.4 million (Offer).

The directors advise that they have resolved to extend the closing date of the entitlement offer by four business days to 24 December 2015 to provide additional time for shareholders to subscribe under the offer. The updated timetable for Minotaur Exploration Limited's non-renounceable pro-rata entitlement issue is therefore as follows;

Event	Date
Closing Date of the Offer (5.00 pm AEDT)	24 December 2015
New Shares and Attaching Options quoted on a 'deferred settlement' basis	29 December 2015
ASX advised of any Shortfall	31 December 2015
Proposed date for the allotment of New Shares and Attaching Options, 'deferred settlement' basis ends	5 January 2016
Proposed date for quotation of New Shares and Attaching Options	6 January 2016

Yours faithfully

Donald Stephens
Company Secretary

