

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                |                |
|----------------|----------------|
| Name of entity | ABN/ARSN       |
| Watpac Limited | 98 010 562 562 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                                  |
|---|-----------------------------------|----------------------------------|
| 1 | Type of buy-back                  | On market within the 10/12 limit |
| 2 | Date Appendix 3C was given to ASX | 25 August 2015                   |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day                      |
|---|--|-----------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,562,739<br>165,016              |
| 4 | Total consideration paid or payable for the shares/units   | \$2,346,253.66<br>\$ \$173,266.80 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|  | <b>Before previous day</b>  | <b>Previous day</b>   |
|--|---|---|
| 5 If buy-back is an on-market buy-back | Highest price paid: \$1.050<br>Date: 26/11/2015<br>30/11/2015<br>01/12/2015<br><br>Lowest price paid: \$0.810<br>Date: 11/09/2015 | Highest price paid: \$1.050<br><br>Lowest price paid: \$1.050<br><br>Highest price allowed under rule 7.33: \$1.145 |

**Participation by directors**

6 Deleted 30/9/2001.

N/A

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

15,921,237

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Director/Company secretary)

Date: 16 December 2015

Print name:

Mark Baker

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+ See chapter 19 for defined terms.