



Notification of Consolidation/Split

Announcement Summary

Entity name

ENSOGO LIMITED

Applicable security for the reorganisation

E88	ORDINARY FULLY PAID
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Announcement Type

Update to previous announcement

Date of this announcement

Wednesday December 16, 2015

Reason for the Update

Shareholders approved the share consolidation at the General Meeting of Members on 16 December 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

ENSOGO LIMITED

1.2 *Registered Number Type

ACN

Registration Number

166522887

1.3 *ASX issuer code

E88

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholders approved the share consolidation at the General Meeting of Members on 16 December 2015

1.4b * Date of previous announcement(s) to this update

Monday December 14, 2015

1.5 *Date of this announcement

Wednesday December 16, 2015

1.6 *Securities affected by the reorganisation



E88

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday December 16, 2015	Actual	Yes
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday December 22, 2015

3.2 Date of +security holder meeting

Wednesday December 16, 2015

3.3 Last day for trading in the pre-re-organised +securities

Thursday December 17, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday December 18, 2015

3.5 Record date

Tuesday December 22, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday December 23, 2015

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday December 31, 2015

**3.8 Trading starts on a normal T+3 basis**

Monday January 4, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Thursday January 7, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code E88	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 751,334,906	Number on issue after reorganisation 37,562,745	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**