

Notice reference number: 1592.15.12

Notice date: 15/12/2015

What's this about?

Effective date: 15/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Megaport Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that Megaport Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Wednesday 16 December 2015.

Official quotation of the Company's shares is expected to commence at 10:30am AEDT on Thursday 17 December 2015. The Company is expected to raise approximately \$25 million pursuant to the offer under the prospectus dated 20 November 2015 through the issue of 20,000,000 ordinary shares at an issue price of \$1.25 per share.

Quoted Securities: 37,670,000 fully paid ordinary shares

ASX Code: MP1

Time: 10:30am AEDT

Date: 17 December 2015

ASX Trade Abbreviation: MEGAPORT

ISIN: AU000000MP15

Home Branch: Sydney

Industry Classification: 4510 – Software and Services

Registered and Corporate Office: 16 Church Street
Fortitude Valley QLD 4006

Phone: (07) 3088 5999
Website: <http://www.megaport.com.au>

Company Secretary: Celia Pheasant

Share Registry: Link Market Services Limited
Level 15, 324 Queen Street
Brisbane QLD 4000

Phone: 1300 554 474
Fax: (02) 9287 0303

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Queensland
<u>Activities:</u>	The provision of elastic interconnection services to business customers across networks and to cloud service providers.
<u>Dividend Policy:</u>	No dividend policy
<u>Lead Manager:</u>	Morgans Corporate Ltd
<u>ASX Restricted Securities:</u>	32,330,000 fully paid ordinary shares escrowed for 24 months from the date of official quotation of the Company's securities 200,000 options exercisable at \$1.25 each on or before 28 November 2018 escrowed for 24 months from the date of official quotation of the Company's securities
<u>Securities not quoted:</u>	The ASX Restricted Securities noted above are unquoted

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Ivan Tatkovich	(02) 9227 0135

Disclaimer