



Link Market Services
Limited
ABN 54 083 214 537

Level 15
324 Queen Street
Brisbane QLD 4000

11 December 2015

Celia Pheasant
General Counsel
Megaport Limited
14-16 Church Street,
Fortitude Valley QLD 4006

Dear Celia,

Escrow Securities

We confirm the issue of restricted securities as detailed below:

Escrow Shares – 24 months from date of admission:

Fully Paid Ordinary Shares	33,330,000
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Total Fully Paid Ordinary Shares Held in Escrow:

33,330,000

Unrestricted Fully Paid Ordinary Shares:

36,670,000

Total Fully Paid Ordinary Shares:

70,000,000

In accordance with ASX Listing Rule 9.5(b) we confirm that we have imposed a holding lock on the register which will prevent a transfer on those securities. We undertake to maintain the restriction until such time as a written consent is received from ASX.

We also confirm in accordance with ASX Settlement Operating Rule 8.9.1, that issuer sponsored statements and CHESS advices will be sent to securityholders on 14 December 2015.

No refunds were required to be issued.

Regards,

Yours faithfully

A handwritten signature in black ink, appearing to be "Vaasa Afa".

Vaasa Afa
Senior Manager, Capital Markets Brisbane
Link Market Services Limited