

16 December 2015

The Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Ten Network Holdings Limited (ASX: TEN) (**TEN**) has today issued 56,771,918 new fully paid shares to Foxtel (**Shares**) following approval by shareholders at the Company's Annual General Meeting held earlier today. The Shares were issued at \$0.15 for a total consideration of \$8,515,787.70.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act and the provisions of Chapter 2M of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" which is required to be set out in this notice pursuant to sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Stephen Partington
Company Secretary