

Notice reference number: [Insert ref number]

Notice date: 16/12/2015

What's this about?

Effective date: 16/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

BuildingIQ, Inc. – Admission and Commencement of Official Quotation

Description

BuildingIQ, Inc. (Company) is expected to be admitted to the Official List of ASX Limited (ASX) today, Wednesday 16 December 2015

Official quotation of the Company's securities is expected to commence at 12:00 pm AEDT on Thursday, 17 December 2015.

The Company raised A\$20,000,000 through the issue of CHESS Depositary Interests (CDIs) at A\$1.00 per CDI under an initial public offer.

Quoted Securities: 50,246,901 common stock (to be settled on ASX in the form of CDIs)

CDI ratio to underlying shares: 1 CDI is equivalent to one share

ASX Code: BIQ

Time: 12:00pm AEDT

Date: Thursday, 17 December 2015

ASX Trade Abbreviation: BUILDINGIQ

ISIN: AU000000BIQ0

Home Branch: Sydney

Industry Classification: 4510 - Software and Services

Registered Office: US: 1065 East Hillsdale Blvd, Suite 310, Foster City, CA 94404
AUS: Suite 1102, 16 Market Street, Sydney NSW 2000

Principal Administrative Office: Suite 1102, 16 Market Street, Sydney NSW 2000
Phone: 02 9360 0602

Postal Address of Principal Administrative Office: As above

Company Secretary: Mr William Deane

Share Registry:	Computershare Investor Services Pty Limited Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
Place of Incorporation:	Delaware, United States
Dividend Policy:	N/A
Activities:	Provider of cloud based, software-as-a-service (SaaS) energy management and optimisation solutions for owners and managers of large commercial building portfolios.
ASX Restricted Securities:	34,035,004 Common Stock (or CDIs) escrowed for 24 months from the date of official quotation of the Company's securities. 3,905,586 options for 24 months from the date of official quotation of the Company's securities.
Securities not quoted:	In addition to the restricted securities above, 3,898,865 options on issue under the Company's various employee incentive plans.

What do I need to do and by when?

Please refer to the Company's Prospectus dated 30 October 2015

Need more information?

For further information, please refer to the Company's Prospectus dated 30 October 2015

Issued by
Belinda Mai

Contact Details
(02) 9227 0000

Disclaimer