



MARKET RELEASE

16 December 2015

BuildingIQ, Inc.

PRE-QUOTATION DISCLOSURE

BuildingIQ, Inc (the “Company”) is admitted to the Official List of ASX Limited today, Wednesday, 16 December 2015

Official quotation of the Company’s securities will commence at 12.00 PM AEDT on Thursday, 17 December 2015.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice with various confirmations
2. Distribution schedule
3. Top 20 shareholders list
4. Appendix 1A
5. Information Form and Checklist
6. Information Form and Checklist Annexure III (Foreign Entities)
7. The Company’s Prospectus (“Prospectus”)
8. The Company’s amended and restated bylaws
9. The Company’s amended and restated certificate of incorporation
10. Company’s audited accounts for the financial years ended 31 December 2013 and the year ended 31 December 2014
11. Reviewed accounts for the half year ended 30 June 2015
12. The full terms and conditions of the 2012 equity incentive plan
13. The full terms and conditions of the Company’s employee share option plan



14. The full terms and conditions of the Company's options issued to KTM Capital Pty Ltd under the underwriting agreement
15. The Company's security trading policy
16. Corporate Governance Statement

Security Code: BIQ

Belinda Mai
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